



पंजाब नैशनल बैंक



punjab national bank

Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel No: 011-28044857, E-mail: hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza" Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051	The Dy General Manager Bombay Stock Exchange Limited 1st Floor, PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400 001

29.07.2020

Dear Sir (s),

Reg.: Price Sensitive Information/disclosure.

The exchange is hereby informed that the Bank has Issued and allotted Rs 994 crore Tier - II (Basel III Compliant) Capital Bonds at a coupon of 7.25% p.a. on private placement basis.

The details of the Bonds issued are given below:

Sr. No.	Particulars	Details
1	Issue Type	7.25% UNSECURED, SUBORDINATED, NON-CONVERTIBLE, FULLY PAID-UP, TAXABLE, REDEEMABLE BASEL III COMPLIANT TIER II BONDS IN THE NATURE OF DEBENTURES ("BONDS") OF RS 10 LACS EACH.
2	ISIN	INE160A08159
3	Issue Size	Rs. 994 CRORE
4	No. of Bonds	9940
5	Issue Opened on	27.07.2020 (Monday) on BSE EBP
6	Issue Closed on	29.07.2020 (Wednesday) on BSE EBP
7	Date of Allotment	29.07.2020 (Wednesday)
8	No. of Allottees	17

This is in compliance of SEBI LODR Regulations, 2015.

For your information and record please.

Thanking you

Yours faithfully,

(Ekta Pasricha)
Company Secretary

