



Share Department, Finance Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075  
Tel No: 011-28044866 E-mail: [hosd@pnb.co.in](mailto:hosd@pnb.co.in)

|   |   |
|---|---|
| <b>Scrip Code : PNB</b>   | <b>Scrip Code : 532461</b>  |
| The Assistant Vice President<br>National Stock Exchange of India Limited<br>"Exchange Plaza"<br>Bandra – Kurla Complex, Bandra (E)<br><b>Mumbai – 400 051</b> | The Deputy General Manager<br>Bombay Stock Exchange Limited<br>1st Floor, PhirozeJeejeebhoy Towers,<br>Dalal Street,<br><b>Mumbai – 400 001</b> |

Date: 02.04.2020

Dear Sir(s),

**Reg.: Information disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

### ANNEXURE – 2

#### **Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |  |  |  |
|---|--|--|--|
| Name of the Target Company (TC)   | Punjab National Bank                             |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | President of India (Through Government of India) |  |  |
| Whether the acquirer belongs to Promoter/Promoter group   | Yes  |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | NSE and BSE                                      |  |  |
| Details of the acquisition / disposal as follows  | <b>Number</b>                                    | <b>% w.r.t. total share/voting capital wherever applicable</b> | <b>% w.r.t. total diluted share/voting capital of the TC</b> |
| <b>Before the acquisition under consideration, holding of :</b>   |  |  |  |
| a) Shares carrying voting rights  | 560,52,11,223                                    | 83.19 %  | 83.19 %  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | NIL  | NA   | NA   |
| c) Voting rights (VR) otherwise than by shares  | NIL  | NA   | NA   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL  | NA   | NA   |
| e) Total (a+b+c+d)  | 560,52,11,223                                    | 83.19 %  | 83.19 %  |
| <b>Details of acquisition/sale</b>  |  |  |  |
| a) Shares carrying voting rights acquired/sold  | 244,89,14,462                                    |  |  |
| b) VRs acquired /sold otherwise than by shares  | NA   |  |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying   | NA   |  |  |



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|  |   |         |         |
|--|---|---------|---------|
| voting rights in the TC (specify holding in each category) acquired/sold   |   |         |         |
| d) Shares encumbered / invoked/released by the acquirer  | NIL   |         |         |
| e) Total (a+b+c+/-d)   | 244,89,14,462   |         |         |
| <b>After the acquisition/sale, holding of:</b>   |   |         |         |
| a) Shares carrying voting rights   | 805,41,25,685   | 85.59 % | 85.59 % |
| b) Shares encumbered with the acquirer   | NIL   | NA      | NA      |
| c) VRs otherwise than by shares  | NIL   | NA      | NA      |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL   | NA      | NA      |
| e) Total (a+b+c+d)   | 805,41,25,685   | 85.59 % | 85.59 % |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).   | Allotment of Equity Shares of F.V. of Rs. 2/- each pursuant to Amalgamation of Oriental Bank of Commerce and United Bank of India into Punjab National Bank Scheme, 2020 notified by Government of India. |         |         |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | 01.04.2020<br>(date of allotment)   |         |         |
| Equity share capital / total voting capital of the TC before the said acquisition / sale   | 673,75,65,988 equity shares of F.V. of Rs. 2/- each   |         |         |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale   | 941,06,29,315# equity shares of F.V. of Rs. 2/- each  |         |         |
| Total diluted share/voting capital of the TC after the said Acquisition  | 941,06,29,315# equity shares of F.V. of Rs. 2/- each  |         |         |

(#) This also includes 22,41,48,865 equity shares of F.V. of Rs. 2/- each allotted to other shareholders pursuant to the Amalgamation of Oriental Bank of Commerce and United Bank of India into Punjab National Bank Scheme, 2020 notified by Government of India on 04.03.2020.

Thanking you  
Yours faithfully

**Balbir Singh**  
Company Secretary

