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Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka,
New Delhi-110075 Tel Nos : 011-28044857 E-mail : hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), <u>Mumbai – 400051</u>	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, <u>Mumbai – 400001</u>

Date 04.10.2023

Dear Sir(s),

Reg.: Disclosure in terms of SEBI Operational Circular for Issue and listing of Non-Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 - Chapter XIV Centralized Database for Corporate Bonds/Debentures

Pursuant to Chapter XIV of the SEBI Operational Circular for Centralized Database for Corporate Bonds/Debentures (Ref: SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended), please find enclosed the details as prescribed in the aforesaid SEBI Circular.

You are requested to take the above on record.

Thanking you

Yours faithfully,

(Ekta Pasricha)
Company Secretary



Encl.: As above

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कॉर्पोरेट कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075
Corp. Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India



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PNB0215A/LOT NO.01/IAN23/OMSAI



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Disclosure of Non-Convertible Securities for 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing Date	Listing quantity	First Issue/ Further Issue	Exchange
1	INE160A08282	September 27, 2023	September 28, 2023	3000	First Issue	BSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

BSE: <https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230928-11>

3. Details of Record Date:

Sl. No.	ISIN	Record date	Interest / Redemption	Date of payment of interest/redemption (as per Placement Memorandum*)
1	INE160A08282	Thursday, 12 th September, 2024	Interest	Friday, 27 th September, 2024
2		Friday, 12 th September, 2025	Interest	Monday, 29 th September, 2025
3		Monday, 14 th September, 2026	Interest	Monday, 28 th September, 2026
4		Monday, 13 th September, 2027	Interest	Monday, 27 th September, 2027
5		Tuesday, 12 th September, 2028	Interest/ Redemption upon Exercise of Call option, subject to RBI approval	Wednesday, 27 th September, 2028

* The Dates of Payment of Interest / Redemption have been provided after considering the Day Count/ Business Day Convention as per the SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613, dated August 10, 2021 and in accordance with the Tranche Placement Memorandum dated September 26, 2023.

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4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE160A08282	CARE	AA+	Stable	New	20 th September 2023	N.A.	
	India Ratings and Research Private Ltd.	AA+	Stable	New	14 th September 2023	N.A.	

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
N.A.							

5. Payment Status:

- a) Whether Interest payment/ redemption payment made (yes/ no): **No**. (This clause is **not applicable** since the Non-Convertible Securities were allotted on September 27, 2023 and the first interest payment date will be September 27, 2024.
- b) Details of interest payments: This clause is **not applicable** since the Non-Convertible Securities were allotted on September 27, 2023
- c) Details of redemption payments: This clause is **not applicable** since the Non-Convertible Securities were allotted on September 27, 2023.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? **No**

If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
N.A.						

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