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Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka,  
New Delhi-110075 Tel No. : 011-28044857, E-mail: [hosd@pnb.co.in](mailto:hosd@pnb.co.in)

<b>Scrip Code : PNB</b>	<b>Scrip Code : 532461</b>
National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Date: 04.07.2023

Dear Sir(s),

**Reg: Disclosure in terms of SEBI Operational Circular for Issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 – Chapter XIV Centralized Database for Corporate Bonds/Debentures.**

Pursuant to Chapter XIV of the SEBI Operational Circular for Centralized Database for Corporate Bonds/ Debentures (Ref: SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended), please find enclosed the details as prescribed in the aforesaid SEBI Circular.

You are requested to take the above on record.

Thanking you  
Yours faithfully,

(Ekta Pasricha)  
Company Secretary

Encl.: As above



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T: 011 28075000, 28045000

**पंजाब नैशनल बैंक punjab national bank**

कॉर्पोरेट कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075  
Corp. Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India





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#### Annexure - XIV-B

#### Disclosure of Non-Convertible Securities for 'as and when' basis (event based)

##### 1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE160A08274	June 30, 2023	July 03, 2023	3090	First Issue	BSE

##### 2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

BSE:

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230703-26>

##### 3. Details of record date:

Sl. No.	ISIN	Record date	Interest / Redemption	Date of payment of interest/ redemption (as per Placement Memorandum*)
1	INE160A08274	June 17, 2024	Interest	Monday, 1 July, 2024
2		June 16, 2025	Interest	Monday, 30 June, 2025
3		June 15, 2026	Interest	Tuesday, 30 June, 2026
4		June 15, 2027	Interest	Wednesday, 30 June, 2027
5		June 15, 2028	Interest	Friday, 30 June, 2028
6		June 15, 2029	Interest	Saturday, 30 June, 2029
7		June 17, 2030	Interest	Monday, 1 July, 2030
8		June 16, 2031	Interest	Monday, 30 June, 2031
9		June 15, 2032	Interest	Wednesday, 30 June, 2032
10		June 15, 2033	Interest	Thursday, 30 June, 2033
11		June 15, 2034	Interest	Friday, 30 June, 2034
12		June 15, 2035	Interest	Saturday, 30 June, 2035
13		June 16, 2036	Interest	Monday, 30 June, 2036
14		June 15, 2037	Interest	Tuesday, 30 June, 2037
Redemption		June 15, 2038	Interest / Redemption	Wednesday, 30 June, 2038

\*The Dates of Payment of Interest / Redemption have been provided after considering the Day Count / Business Day Convention as per the SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613, dated August 10, 2021 and in accordance with the Tranche Placement Memorandum dated June 27, 2023

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#### 4. Details of credit rating:

##### a. Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE160A08274	CARE	AA+	Positive	New	June 21, 2023	N.A	
	India Ratings and Research Private Limited	AAA	Stable	New	June 21, 2023	N.A.	

##### b. Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
N.A							

#### 5. Payment Status:

##### a. Whether Interest payment/ redemption payment made (yes/ no):

**No.** (This clause is not applicable since the Debentures were allotted on June 30, 2023 and the first interest payment date will be July 1, 2024.

##### b. Details of interest payments:

**This clause is not applicable since the Debentures were allotted on June 30, 2023**

##### c. Details of redemption payments:

**This clause is not applicable since the Debentures were allotted on June 30, 2023**

#### 6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer?

No

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