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Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka,
New Delhi-110075 Tel No. : 011-28044857, E-mail: hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Date:23.12.2022

Dear Sir(s),

Reg: Issue of Basel III Compliant AT1 Bonds

The Exchange is hereby informed that the Bank has issued and allotted Basel III Compliant AT1 Bonds at a coupon of 8.40% p.a. aggregating to Rs.582 crore on private placement basis. The details of the Bonds issued are given below:

Sl. No.	Particulars Details	Details
1	Issue Type	8.40% Unsecured, Subordinated, Non-Convertible, fully paid-up, Taxable, Basel III Compliant Additional Tier I Bonds which will qualify as Tier I capital (the "Bonds") of Rs.1 Crore Each
2	ISIN	INE160A08258
3	Issue Size	Rs.582 Crore
4	No. of Bonds	582
5	Issue Opened on	22.12.2022 (Thursday) on BSE EBP
6	Issue Closed on	22.12.2022 (Thursday) on BSE EBP
7	Date of Allotment	23.12.2022 (Friday)
8	No. of Allottees	10

The information is being submitted in compliance of Regulation 30 and 51 of SEBI (LODR) Regulations, 2015.

Thanking you
Yours faithfully,

(Ekta Pasricha)
Company Secretary



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पंजाब नैशनल बैंक punjab national bank

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