

**Statement showing Shareholding Pattern**

Name of the Company: Punjab National Bank			
Scrip Code, Name of the scrip, class of security: - 532461			
Quarter ended: 31 <sup>st</sup> December, 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group			
Held by public			
<b>Total</b>	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group			
Held by public			
<b>Total</b>	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group			
Held by public			
<b>Total</b>	Nil	Nil	Nil
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	339178683 (Shares)		

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV) *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family							
(b)	Central Government/ State Government(s)	1	190276876	190276876	56.10	56.10	Nil	----
(c)	Bodies Corporate							
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	Sub-Total (A)(1)	1	190276876	190276876	56.10	56.10	Nil	----
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	Sub-Total (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	----
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	190276876	190276876	56.10	56.10	Nil	----
(B)	Public shareholding <sup>3</sup>						<b>NA</b>	<b>NA</b>
(1)	Institutions						<b>NA</b>	<b>NA</b>
(a)	Mutual Funds/ UTI	134	10264283	10264283	3.03	3.03		

(b)	Financial Institutions/ Banks	57	17011404	17011404	5.02	5.02		
(c)	Central Government/ State Government(s)	05	100637	100637	0.03	0.03		
(d)	Venture Capital Funds	--	--	--	--	--		
(e)	Insurance Companies	19	39895020	39895020	11.76	11.76		
(f)	Foreign Institutional Investors	179	60853979	60853979	17.94	17.94		
(g)	Foreign Venture Capital Investors	--	--	--	--	--		
(h)	Any Other (specify)	--	--	--	--	--		
	Sub-Total (B)(1)	394	128125323	128125323	37.78	37.78		
(2)	Non-institutions						<b>NA</b>	<b>NA</b>
(a)	Bodies Corporate	2248	6247420	6207020	1.84	1.84		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	207676	12952900	11335637	3.82	3.82		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	27	1293356	1293356	0.38	0.38		
(c)	Trust & Foundations	39	215611	212911	0.06	0.06		
	N R I	845	66254	65554	0.02	0.02		
	O C B	1	943	943	0.00	0.00		
	Sub-Total (B)(2)	210836	20776484	19115421	6.12	6.12		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	211230	148901807	147240744	43.90	43.90	<b>NA</b>	<b>NA</b>
	TOTAL (A)+(B)	211231	339178683	337517620	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	<b>NA</b>	--	<b>NA</b>	<b>NA</b>
(1)	Promoter and Promoter Group	--	--	--	--	--		
(2)	Public	--	--	--	--	--		
	GRAND TOTAL (A)+(B)+(C)	211231	339178683	337517620	100.00	100.00		

**(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”.**

Sr. No.	Name of the Share holder	Details of shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A)+(B)+ (C)	No.	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+ (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
	President of India	190276876	56.10	--	--	--	--	--	--	--	56.10
<b>TOTAL</b>		<b>190276876</b>	<b>56.10</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>56.10</b>

(\* ) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1.	LIC of India <sup>(35 A/cs)</sup>	47553170	14.02	--	--	--	--	14.02
2.	Lazard Asset Mgmt LL A/c	14013624	4.13	--	--	--	--	4.13
3.	Janus Overseas Fund	4584729	1.35	--	--	--	--	1.35
<b>TOTAL</b>		<b>66151523</b>	<b>19.50</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>---</b>	<b>19.50</b>

I)(c )(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1.	LIC of India	47553170	14.02	--	--	--	--	14.02
<b>TOTAL</b>		<b>47553170</b>	<b>14.02</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>14.02</b>

(I) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	President of India (Gol)	8035576	2.37
2.	LIC of India	15840607	4.67
<b>TOTAL</b>		<b>23876183</b>	<b>7.04</b>

II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	Nil	Nil	Nil	Nil
<b>TOTAL</b>		Nil	Nil	Nil

II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	Nil	Nil	Nil
<b>TOTAL</b>		Nil	Nil

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.  
(Give description of voting rights for each class of security - [ Class X, Class Y, Class Z ]:)

**Bank has issued only one class of share i.e. Equity Shares**

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a %age of (A+B)	As a %age of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	<b>Sub-Total (A)(1)</b>						
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A)(2)</b>						
	<b>Total Shareholding of Promoter &amp; Promoter Group (A)= (A)(1)+(A)(2)</b>	NA	NA	NA	NA	NA	NA
<b>(B)</b>	<b>Public shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/ Banks						



Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a %age of (A+B)	As a %age of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B)(1)</b>	NA	NA	NA	NA	NA	NA
<b>(2)</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	<b>Sub-Total (B)(2)</b>	NA	NA	NA	NA	NA	NA
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>						
	TOTAL (A)+(B)						
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	NA	NA	NA	NA	NA	NA