



पंजाब नैशनल बैंक



punjab national bank

Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075  
Tel No. : 011-28044857, E-mail: [hosd@pnb.co.in](mailto:hosd@pnb.co.in)

<b>Scrip Code : PNB</b>	<b>Scrip Code : 532461</b>
National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Date: 11.04.2022

Dear Madam/Sir,

**Reg.: Half yearly Statement of Debt Securities as on 31<sup>st</sup> March, 2022**

Pursuant to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, please find enclosed the Half Yearly Statement of Debt Securities as on 31<sup>st</sup> March, 2022 in respect of Bonds issued by the Bank and outstanding as on 31<sup>st</sup> March, 2022.

You are requested to take the above on record.

Thanking you,

Yours faithfully,

(Ekta Pasricha)

Company Secretary

Encl.: as above





Sr.No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option if any #	Amount Issued (In Rs.Crores)	Amount Outstanding (In Rs Crores)
1	Punjab National Bank	INE141A09132	30/11/2012	30/11/2022	8.93%	Annual	Nil	1,025	940**
2	Punjab National Bank	INE695A09095	05/12/2012	Perpetual	9.27%	Annual	Yes. On or after 5th December 2022	300	300
3	Punjab National Bank	INE695A09103	25/06/2013	25/06/2023	8.75%	Annual	Nil	500	500
4	Punjab National Bank	INE160A 08019	24/02/2014	24/02/2024	9.65%	Annual	Nil	1,000	1,000
5	Punjab National Bank	INE160A 08027	28/03/2014	28/03/2024	9.68%	Annual	Nil	500	500
6	Punjab National Bank	INE160A 08035	03/04/2014	03/04/2024	9.68%	Annual	Nil	500	500
7	Punjab National Bank	INE160A 08043	09/09/2014	09/09/2024	9.35%	Annual	Nil	500	500
8	Punjab National Bank	INE160A 08050	30/09/2014	30/09/2024	9.25%	Annual	Nil	1,000	1,000
9	Punjab National Bank	INE141A08019	27/10/2014	27/10/2024	9.20%	Annual	Nil	1,000	1,000
10	Punjab National Bank	INE160A08068	09/02/2015	09/02/2025	8.23%	Annual	Nil	1,000	1,000
11	Punjab National Bank	INE160A08076	13/02/2015	Perpetual	9.15%	Annual	Yes. Call option date 13th Feb,2025 (10th year from the date of issue or on any coupon payment date thereafter)	1,500	1,500
12	Punjab National Bank	INE160A08084	24/03/2015	24/03/2025	8.35%	Annual	Nil	1,800	1,800
13	Punjab National Bank	INE141A08035	26/10/2015	26/10/2025	8.34%	Annual	Nil	1,000	1,000
14	Punjab National Bank	INE160A08092	05/02/2016	05/02/2026	8.65	Annual	Nil	1,500	1,500
15	Punjab National Bank	INE160A08134	25/07/2017	Perpetual	8.98 %	Annual	Yes. Call option date 25th July,2022 (5th year from the date of issue or on any coupon payment date thereafter)	1,500	1,500
16	Punjab National Bank	INE695A08030	23/08/2017	23/08/2027	9.00%	Annual	Yes. Call option date 23rd August 2022 (5th coupon payment date or on any coupon payment date thereafter )	500	500
17	Punjab National Bank	INE695A08048	27/09/2017	27/09/2027	10.50%	Annual	Yes. Call option date 27th September,2022 (5th coupon payment date or on any coupon payment date thereafter)	150	150
18	Punjab National Bank	INE695A08063	10/11/2017	10/11/2027	9.05%	Annual	Yes. Call option date 10th October ,2022 (5th year from the date of issue or on any coupon payment date thereafter)	340	340
19	Punjab National Bank	INE160A08142	26/12/2019	26/12/2029	8.15%	Annual	Nil	1,500	1,500
20	Punjab National Bank	INE160A08159	29/07/2020	29/07/2030	7.25%	Annual	Yes. Call option date 29th July,2025 (5th year from the date of issue or on any coupon payment date thereafter)	994	994
21	Punjab National Bank	INE160A08167	14/10/2020	14/10/2030	7.25%	Annual	Yes. Call option date 14th October 2025 (5th year from the date of issue or on any coupon payment date thereafter)	1,500	1,500
22	Punjab National Bank	INE160A08175	11/11/2020	09/11/2035	7.10%	Annual	Yes. Call option date 11th November 2030 (10th year from the date of issue or on any coupon payment date thereafter)	1,500	1,500
23	Punjab National Bank	INE160A08183	22/01/2021	Perpetual	8.60%	Annual	Yes. Call option date 22nd January 2026 (5th year from the date of issue or on any coupon payment date thereafter)	495	495
24	Punjab National Bank	INE160A08191	18/11/2021	18/11/2031	7.10%	Annual	Yes. Call option date 18th November,2026 (5th year from the date of issue or on any coupon payment date thereafter)	1,919	1,919
25	Punjab National Bank	INE160A08209	09/12/2021	Perpetual	8.40%	Annual	Yes. Call option date 9th December,2026 (5th year from the date of issue or on any coupon payment date thereafter)	2,000	2,000
26	Punjab National Bank	INE160A08217	17/01/2022	Perpetual	8.50%	Annual	Yes. Call option date 17th January,2027 (5th year from the date of issue or on any coupon payment date thereafter)	1,971	1,971
TOTAL								27,494	27,409

\*\* After adjustment of Crossholding Amount # To be exercised subject to RBI approval

