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Share Department, Board & Coordination Division, Plot No.4 Sector 10, Dwarka, New Delhi-110075  
Tel No: 011-28044857, E-mail: [hosd@pnb.co.in](mailto:hosd@pnb.co.in)

Scrip Code : PNB	Scrip Code : 532461
National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051	BSE Limited 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Date: 08.05.2023

Dear Sir (s),

**Reg.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed the disclosure of change in shareholding of the Bank in PNB Housing Finance Limited pursuant to allotment of shares in the Rights Issue of the Company.

The information is submitted in compliance of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Thanking you,

Yours faithfully,

(Ekta Pasricha)  
Company Secretary  
Encl. A/a



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कॉर्पोरेट कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075  
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## Annexure

Name of the Target Company (TC)	PNB Housing Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Punjab National Bank		
Whether the acquirer belongs to Promoter/ Promoter group	Yes (Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of			
a) Shares carrying voting rights	5,49,14,840	32.52%	32.52%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument			

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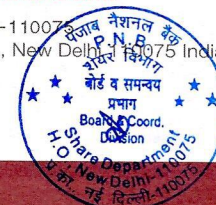


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that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	5,49,14,840	32.52%	32.52%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	1,81,36,365	20% of fresh issuance of equity shares through rights issue against entitlement of 32.52%	20% of fresh issuance of equity shares through rights issue against entitlement of 32.52%
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil

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e) Total (a+b+c+/-d)	1,81,36,365	20% of fresh issuance of equity shares through rights issue against entitlement of 32.52%	20% of fresh issuance of equity shares through rights issue against entitlement of 32.52%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	7,30,51,205	28.15	28.15
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	7,30,51,205	28.15	28.15
<b>Mode of acquisition/sale (e.g. open market /off-market/ public issue / rights issue / preferential allotment / inter-se transfer etc.)</b>	Rights Issue		
<b>Date of acquisition / sale of shares / VR or date of</b>	May 04, 2023		

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receipt of intimation of allotment of shares, whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition/sale	INR 1,68,86,18,680 divided into 16,88,61,868 Equity Shares of INR 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	INR 2,59,54,36,960 divided into 25,95,43,696 Equity Shares of INR 10/- each
Total diluted share/voting capital of the TC after the said acquisition/sale	INR 2,59,54,36,960 divided into 25,95,43,696 Equity Shares of INR 10/- each

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorised Signatory

Place: New Delhi

Date: 08.05.2023



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