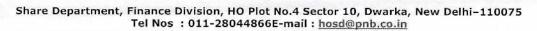


पंजाब नैशनल बैंक 🤟 punjab national bank



Scrip Code: PNB	Scrip Code : 532461
The Assistant Vice President	The Deputy General Manager
National Stock Exchange of India	Bombay Stock Exchange Limited
Limited	1st Floor, Phiroze Jeejeebhoy Towers,
"Exchange Plaza"	Dalal Street,
Bandra - Kurla Complex, Bandra (E)	Mumbai - 400 001
Mumbai - 400 051	=.02

08.11.2019

Dear Madam/Sir,

Reg.: Certificate from Debenture Trustee

Pursuant to Regulation 52 (4) read with Regulation 52(5) of SEBI (LODR) Regulation, 2015, the certificate from Debenture Trustee (IDBI Trusteeship Services Limited) in respect of Financial Results for the half year ended 30.09.2019, is enclosed please

This is for your information and record please.

Thanking you

Yours faithfully,

(Balbir Singh) Company Secretar

कॉर्पोरेट कार्यालय : प्लॉट संख्या-4, सेक्टर-10, द्वारका, नई दिल्ली-110075 • दूरभाष 26102303 • वेबसाईट : www.pnbindia.in Corporate Office : Plot No.-4, Sector-10, Dwarka, New Delhi-110075 • Telephone : 26102303 • Website : www.pnbindia.in पंजाब नैशनल बैंक की निशुक्क 24 घंटे कालसेंटर सेवा में आपका स्वागत है Punjab National Bank welcomes you to toll free 24 hours call center :1800 180 2222/1800 103 2222

IDBI Trusteeship Services Ltd

CIN: U65991MH2001GOI131154

No. 9159/ITSL/OPR/2019-20 November 8, 2019 (Time line) IDBI trustee

To, Punjab National Bank, Treasury Division, C9, G-Block, Bandra Kurla Complex, Mumbai-400051,

Dear Sir,

Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)

This has reference to the privately placed Unsecured, Non-Convertible Debentures issued by Punjab National Bank, ("Issuer") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your letter dated November 7, 2019 and we have noted the contents provided therein.

Thanking you,

Yours faithfully

For IDBI Trusteeship Services Limited

(Authorised Signatory)

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