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Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka,
New Delhi-110075 Tel Nos : 011-28044857 E-mail : hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), <u>Mumbai – 400051</u>	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, <u>Mumbai – 400001</u>

Date 27.03.2024

Dear Sir(s),

Reg.: Disclosure in terms of SEBI Operational Circular for Issue and listing of Non-Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 - Chapter XIV Centralized Database for Corporate Bonds/Debentures

Pursuant to Chapter XIV of the SEBI Operational Circular for Centralized Database for Corporate Bonds/Debentures (Ref: SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended), please find enclosed the details as prescribed in the aforesaid SEBI Circular.

You are requested to take the above on record.

Thanking you

Yours faithfully,

(Ekta Pasricha)
Company Secretary



Encl.: As above

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कॉर्पोरेट कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075
Corp. Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India



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PNR0215A/LT NO.01/JAN23/QMSA



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Annexure-XIV-B

Disclosure of Non-Convertible Securities for 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing Date	Listing quantity	First Issue/ Further Issue	Exchange
1	INE160A08308	March 22, 2024	March 26, 2024	1859	First Issue	BSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

BSE: <https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240326-11>

3. Details of Record Date:

Sl. No.	ISIN	Record date	Interest / Redemption	Date of payment of interest/redemption (as per Placement Memorandum*)
1	INE160A08308	Friday, 07 th March, 2025	Interest	Monday, 24 th March, 2025
2		Saturday, 07 th March, 2026	Interest	Monday, 23 rd March, 2026
3		Monday, 08 th March, 2027	Interest	Monday, 22 nd March, 2027
4		Tuesday, 07 th March, 2028	Interest	Wednesday, 22 nd March, 2028
5		Wednesday, 07 th March, 2029	Interest/ Redemption upon Exercise of Call option, subject to RBI approval	Thursday, 22 nd March, 2029

* The Dates of Payment of Interest / Redemption have been provided after considering the Day Count/ Business Day Convention as per the SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613, dated August 10, 2021 and in accordance with the Tranche Placement Memorandum dated December 27, 2023.

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4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE160A08308	ICRA Ltd	AA+	Stable	New	28 th February, 2024	N.A.	
	CRISIL Ratings	AA+	Stable	New	27 th February, 2024	N.A.	

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
N.A.							

5. Payment Status:

- a) Whether Interest payment/ redemption payment made (yes/ no): **No**. (This clause is **not applicable** since the Non-Convertible Securities were allotted on March 22, 2024 and the first interest payment date will be March 22, 2025.
- b) Details of interest payments: This clause is **not applicable** since the Non-Convertible Securities were allotted on March 22, 2024.
- c) Details of redemption payments: This clause is **not applicable** since the Non-Convertible Securities were allotted on March 22, 2024.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? **No**

If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
N.A.						

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PNB0215A1 OT NO 01/JAN23/CMSA1