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Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka,  
New Delhi-110075 Tel Nos : 011-28044857 E-mail : [hosd@pnb.co.in](mailto:hosd@pnb.co.in)

|                                                                                                                                |                                                                                     |
|--------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| <b>Scrip Code : PNB</b>                                                                                                        | <b>Scrip Code : 532461</b>                                                          |
| National Stock Exchange of India Limited<br>"Exchange Plaza",<br>Bandra – Kurla Complex, Bandra (E),<br><u>Mumbai – 400051</u> | BSE Limited<br>Phiroze Jeejeebhoy Towers<br>Dalal Street,<br><u>Mumbai – 400001</u> |

Date 04.10.2023

Dear Sir(s),

**Reg.: Disclosure in terms of SEBI Operational Circular for Issue and listing of Non-Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 - Chapter XIV Centralized Database for Corporate Bonds/Debentures**

Pursuant to Chapter XIV of the SEBI Operational Circular for Centralized Database for Corporate Bonds/Debentures (Ref: SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended), please find enclosed the details as prescribed in the aforesaid SEBI Circular.

You are requested to take the above on record.

Thanking you

Yours faithfully,

(Ekta Pasricha)  
Company Secretary

Encl.: As above



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T: 011 28075000, 28045000

**पंजाब नैशनल बैंक punjab national bank**

कॉर्पोरेट कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075  
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### Disclosure of Non-Convertible Securities for 'as and when' basis (event based)

#### 1. Listing Details:

| Sl. No. | ISIN         | Allotment date     | Listing Date       | Listing quantity | First Issue/<br>Further Issue | Exchange |
|---------|--------------|--------------------|--------------------|------------------|-------------------------------|----------|
| 1       | INE160A08282 | September 27, 2023 | September 28, 2023 | 3000             | First Issue                   | BSE      |

#### 2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

**BSE:** <https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230928-11>

#### 3. Details of Record Date:

| Sl. No. | ISIN         | Record date                                | Interest / Redemption                                                      | Date of payment of interest/redemption (as per Placement Memorandum*) |
|---------|--------------|--------------------------------------------|----------------------------------------------------------------------------|-----------------------------------------------------------------------|
| 1       | INE160A08282 | Thursday, 12 <sup>th</sup> September, 2024 | Interest                                                                   | Friday, 27 <sup>th</sup> September, 2024                              |
| 2       |              | Friday, 12 <sup>th</sup> September, 2025   | Interest                                                                   | Monday, 29 <sup>th</sup> September, 2025                              |
| 3       |              | Monday, 14 <sup>th</sup> September, 2026   | Interest                                                                   | Monday, 28 <sup>th</sup> September, 2026                              |
| 4       |              | Monday, 13 <sup>th</sup> September, 2027   | Interest                                                                   | Monday, 27 <sup>th</sup> September, 2027                              |
| 5       |              | Tuesday, 12 <sup>th</sup> September, 2028  | Interest/ Redemption upon Exercise of Call option, subject to RBI approval | Wednesday, 27 <sup>th</sup> September, 2028                           |

\* The Dates of Payment of Interest / Redemption have been provided after considering the Day Count/ Business Day Convention as per the SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613, dated August 10, 2021 and in accordance with the Tranche Placement Memorandum dated September 26, 2023.

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4. Details of credit rating:

a) Current rating details:

| ISIN         | Name of the CRA                         | Credit Rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating           | Verification status of CRAs (verified/not verified) | Date of verification |
|--------------|-----------------------------------------|---------------|---------|---------------------------------------------------|---------------------------------|-----------------------------------------------------|----------------------|
| INE160A08282 | CARE                                    | AA+           | Stable  | New                                               | 20 <sup>th</sup> September 2023 | N.A.                                                |                      |
|              | India Ratings and Research Private Ltd. | AA+           | Stable  | New                                               | 14 <sup>th</sup> September 2023 | N.A.                                                |                      |

b) Earlier rating details:

| ISIN | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified/ not verified) | Date of verification |
|------|-----------------|---------------|---------|---------------------------------------------------|-----------------------|------------------------------------------------------|----------------------|
| N.A. |                 |               |         |                                                   |                       |                                                      |                      |

5. Payment Status:

- a) Whether Interest payment/ redemption payment made (yes/ no): **No**. (This clause is **not applicable** since the Non-Convertible Securities were allotted on September 27, 2023 and the first interest payment date will be September 27, 2024.
- b) Details of interest payments: This clause is **not applicable** since the Non-Convertible Securities were allotted on September 27, 2023
- c) Details of redemption payments: This clause is **not applicable** since the Non-Convertible Securities were allotted on September 27, 2023.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? **No**

If yes, details thereof:

| Nature of the issue | Issue size | Due date of interest/ redemption (dd/mm/yyyy) | Actual payment date details (dd/mm/yyyy) | Default details | Verification status of debenture trustee (yes/ no) | Date of verification |
|---------------------|------------|-----------------------------------------------|------------------------------------------|-----------------|----------------------------------------------------|----------------------|
| N.A.                |            |                                               |                                          |                 |                                                    |                      |

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