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Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka,  
New Delhi-110075 Tel No. : 011-28044857, E-mail: [hosd@pnb.co.in](mailto:hosd@pnb.co.in)

<b>Scrip Code : PNB</b>	<b>Scrip Code : 532461</b>
National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001

Date: 10.10.2023

Dear Sir(s),

**Reg: Half Yearly Statement of Debt Securities as on 30<sup>th</sup> September, 2023**

Pursuant to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on 13<sup>th</sup> April, 2022), please find enclosed the Half Yearly Statement of Debt Securities in respect of Bonds issued by the Bank and outstanding as on 30<sup>th</sup> September, 2023.

You are requested to take the above on record.

Thanking you  
Yours faithfully,

(Ekta Pasricha)  
Company Secretary

Encl.: As above



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T: 011 28075000, 28045000

**पंजाब नैशनल बैंक punjab national bank**

कॉर्पोरेट कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075  
Corp. Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India



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**पंजाब नैशनल बैंक**  
...भरोसे का प्रतीक !



**punjab national bank**  
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Sr.No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option if any #	Amount Issued (In Rs.Crores)	Amount Outstanding (In Rs Crores)
1	Punjab National Bank	INE160A 08019	24/02/2014	24/02/2024	9.65%	Annual	Nil	1,000.00	1,000.00
2	Punjab National Bank	INE160A 08027	28/03/2014	28/03/2024	9.68%	Annual	Nil	500.00	500.00
3	Punjab National Bank	INE160A 08035	03/04/2014	03/04/2024	9.68%	Annual	Nil	500.00	500.00
4	Punjab National Bank	INE160A 08043	09/09/2014	09/09/2024	9.35%	Annual	Nil	500.00	500.00
5	Punjab National Bank	INE160A 08050	30/09/2014	30/09/2024	9.25%	Annual	Nil	1,000.00	1,000.00
6	Punjab National Bank	INE141A08019	27/10/2014	27/10/2024	9.20%	Annual	Nil	1,000.00	1,000.00
7	Punjab National Bank	INE160A08068	09/02/2015	09/02/2025	8.23%	Annual	Nil	1,000.00	1,000.00
8	Punjab National Bank	INE160A08076	13/02/2015	Perpetual	9.15%	Annual	Yes Call option date 13th Feb,2025 (10th year from the date of issue or on any coupon payment date thereafter)	1,500.00	1,500.00
9	Punjab National Bank	INE160A08084	24/03/2015	24/03/2025	8.35%	Annual	Nil	1,800.00	1,800.00
10	Punjab National Bank	INE141A08035	26/10/2015	26/10/2025	8.34%	Annual	Nil	1,000.00	1,000.00
11	Punjab National Bank	INE160A08092	05/02/2016	05/02/2026	8.65	Annual	Nil	1,500.00	1,500.00
12	Punjab National Bank	INE160A08142	26/12/2019	26/12/2029	8.15%	Annual	Nil	1,500.00	1,500.00
13	Punjab National Bank	INE160A08159	29/07/2020	29/07/2030	7.25%	Annual	Yes. Call option date 29th July,2025 (5th year from the date of issue or on any coupon payment date thereafter)	994.00	994.00
14	Punjab National Bank	INE160A08167	14/10/2020	14/10/2030	7.25%	Annual	Yes. Call option date 14th October 2025 (5th year from the date of issue or on any coupon payment date thereafter)	1,500.00	1,500.00
15	Punjab National Bank	INE160A08175	11/11/2020	09/11/2035	7.10%	Annual	Yes. Call option date 11th November 2030 (10th year from the date of issue or on any coupon payment date thereafter)	1,500.00	1,500.00
16	Punjab National Bank	INE160A08183	22/01/2021	Perpetual	8.60%	Annual	Yes. Call option date 22nd January 2026 (5th year from the date of issue or on any coupon payment date thereafter)	495.00	495.00
17	Punjab National Bank	INE160A08191	18/11/2021	18/11/2031	7.10%	Annual	Yes. Call option date 18th November,2026 (5th year from the date of issue or on any coupon payment date thereafter)	1,919.00	1,919.00
18	Punjab National Bank	INE160A08209	09/12/2021	Perpetual	8.40%	Annual	Yes. Call option date 9th December,2026 (5th year from the date of issue or on any coupon payment date thereafter)	2,000.00	2,000.00
19	Punjab National Bank	INE160A08217	17/01/2022	Perpetual	8.50%	Annual	Yes. Call option date 17th January,2027 (5th year from the date of issue or on any coupon payment date thereafter)	1,971.00	1,971.00
20	Punjab National Bank	INE160A08225	06/07/2022	Perpetual	8.75%	Annual	Yes. Call option date 6th July,2027 (5th year from the date of issue or on any coupon payment date thereafter)	2,000.00	2,000.00
21	Punjab National Bank	INE160A08233	21/09/2022	Perpetual	8.30%	Annual	Yes. Call option date 21st September ,2027 (5th year from the date of issue or on any coupon payment date thereafter)	658.00	658.00
22	Punjab National Bank	INE160A08241	01/12/2022	01/12/2037	7.89%	Annual	Yes. Call option date 1st December ,2032 (10th year from the date of issue or on any coupon payment date thereafter)	4,000.00	4,000.00
23	Punjab National Bank	INE160A08258	23/12/2022	Perpetual	8.40%	Annual	Yes. Call option date 23rd December ,2027 (5th year from the date of issue or on any coupon payment date thereafter)	582.00	582.00
24	Punjab National Bank	INE160A08266	27/03/2023	Perpetual	8.75%	Annual	Yes. Call option date 27th March ,2028 (5th year from the date of issue or on any coupon payment date thereafter)	974.00	974.00
25	Punjab National Bank	INE160A08274	30/06/2023	30/06/2038	7.74%	Annual	Yes. Call option date 27th June ,2033 (10th year from the date of issue or on any coupon payment date thereafter)	3,090.00	3,090.00
26	Punjab National Bank	INE160A08282	27/09/223	Perpetual	8.59%	Annual	Yes. Call option date 27th September ,2028 (5th year from the date of issue or on any coupon payment date thereafter)	3,000.00	3,000.00
TOTAL								37,483.00	37,483.00

# To be exercised subject to RBI approval

