



...the name you can BANK upon!



Share Department, Board & Coordination Division, Plot No.4 Sector 10, Dwarka, New Delhi-110075  
Tel No: 011-28044857, E-mail: [hosd@pnb.co.in](mailto:hosd@pnb.co.in)

| Scrip Code : PNB                                                                                                       | Scrip Code : 532461                                                                                   |
|------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
| National Stock Exchange of India Limited<br>"Exchange Plaza"<br>Bandra – Kurla Complex, Bandra (E)<br>Mumbai – 400 051 | BSE Limited<br>1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai – 400 001 |

Date: 08.05.2023

Dear Sir (s),

**Reg.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed the disclosure of change in shareholding of the Bank in PNB Housing Finance Limited pursuant to allotment of shares in the Rights Issue of the Company.

The information is submitted in compliance of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Thanking you,

Yours faithfully,

(Ekta Pasricha)  
Company Secretary  
Encl. A/a



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कॉर्पोरेट कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075  
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## Annexure

| Name of the Target Company (TC)                                                        | PNB Housing Finance Limited                              |                                                             |                                                            |
|----------------------------------------------------------------------------------------|----------------------------------------------------------|-------------------------------------------------------------|------------------------------------------------------------|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer          | Acquirer: Punjab National Bank                           |                                                             |                                                            |
| Whether the acquirer belongs to Promoter/ Promoter group                               | Yes (Promoter)                                           |                                                             |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                     | BSE Limited and National Stock Exchange of India Limited |                                                             |                                                            |
| Details of the acquisition/disposal as follows                                         | Number                                                   | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of                                 |                                                          |                                                             |                                                            |
| a) Shares carrying voting rights                                                       | 5,49,14,840                                              | 32.52%                                                      | 32.52%                                                     |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | Nil                                                      | Nil                                                         | Nil                                                        |
| c) Voting rights (VR) otherwise than by equity shares                                  | Nil                                                      | Nil                                                         | Nil                                                        |
| d) Warrants/convertible securities/any other instrument                                |                                                          |                                                             |                                                            |

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|                                                                                                                                                                                        |             |                                                                                           |                                                                                           |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                                                                       | Nil         | Nil                                                                                       | Nil                                                                                       |
| e) Total (a+b+c+d)                                                                                                                                                                     | 5,49,14,840 | 32.52%                                                                                    | 32.52%                                                                                    |
| <b>Details of acquisition/sale</b>                                                                                                                                                     |             |                                                                                           |                                                                                           |
| a) Shares carrying voting rights acquired/sold                                                                                                                                         | 1,81,36,365 | 20% of fresh issuance of equity shares through rights issue against entitlement of 32.52% | 20% of fresh issuance of equity shares through rights issue against entitlement of 32.52% |
| b) VRs acquired/sold otherwise than by shares                                                                                                                                          | Nil         | Nil                                                                                       | Nil                                                                                       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil         | Nil                                                                                       | Nil                                                                                       |
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                | Nil         | Nil                                                                                       | Nil                                                                                       |

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|                                                                                                                                                                                            |              |                                                                                           |                                                                                           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| e) Total (a+b+c+/-d)                                                                                                                                                                       | 1,81,36,365  | 20% of fresh issuance of equity shares through rights issue against entitlement of 32.52% | 20% of fresh issuance of equity shares through rights issue against entitlement of 32.52% |
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                             |              |                                                                                           |                                                                                           |
| a) Shares carrying voting rights                                                                                                                                                           | 7,30,51,205  | 28.15                                                                                     | 28.15                                                                                     |
| b) Shares encumbered with the acquirer                                                                                                                                                     | Nil          | Nil                                                                                       | Nil                                                                                       |
| c) VRs otherwise than by shares                                                                                                                                                            | Nil          | Nil                                                                                       | Nil                                                                                       |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil          | Nil                                                                                       | Nil                                                                                       |
| e) Total (a+b+c+d)                                                                                                                                                                         | 7,30,51,205  | 28.15                                                                                     | 28.15                                                                                     |
| <b>Mode of acquisition/sale (e.g. open market /off-market/ public issue / rights issue / preferential allotment / inter-se transfer etc.)</b>                                              | Rights Issue |                                                                                           |                                                                                           |
| <b>Date of acquisition / sale of shares / VR or date of</b>                                                                                                                                | May 04, 2023 |                                                                                           |                                                                                           |

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|                                                                                        |                                                                             |
|----------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|
| receipt of intimation of allotment of shares, whichever is applicable                  |                                                                             |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | INR 1,68,86,18,680 divided into 16,88,61,868 Equity Shares of INR 10/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale   | INR 2,59,54,36,960 divided into 25,95,43,696 Equity Shares of INR 10/- each |
| Total diluted share/voting capital of the TC after the said acquisition/sale           | INR 2,59,54,36,960 divided into 25,95,43,696 Equity Shares of INR 10/- each |

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorised Signatory

Place: New Delhi

Date: 08.05.2023



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