

Branch : _____ SOLID : _____

DEMAT A/c. MODIFICATION FORM-DMF

DP ID :

Client ID :

Name : _____

Dear Sir / Madam

I/We are holding a demat account with you, I/We request you to :

☐ Change my/our address to the said account as given below : ☐ Permanent ☐ Correspondence

If correspondence address ticked, then Permanent Address will be kept as it is and All communication will be sent to correspondence address mentioned.	New Correspondence Address _____	

	City : _____	Pin code : <input type="text"/>

<input type="checkbox"/> Permanent / Foreign Address / Guardian Address _____

City : _____ Pin code : <input type="text"/>

<input type="checkbox"/>	First / Sole Holder	Second Holder	Third Holder
PAN No.	<input type="text"/>	<input type="text"/>	<input type="text"/>
AADHAR No.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of Birth	<input type="text"/>	<input type="text"/>	<input type="text"/>
Telephone No.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Mobile No.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Email Id	<input type="text"/>	<input type="text"/>	<input type="text"/>
I hereby declare that the aforeside mobile no. & email belongs to	<input type="checkbox"/> To me <input type="checkbox"/> My Family	<input type="checkbox"/> To me <input type="checkbox"/> My Family	<input type="checkbox"/> To me <input type="checkbox"/> My Family
I want SMS alert facility at given mobile (Pls tick)*	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Mother's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>

* Please enclose the PAN card / AADHAR card / Proof of DOB duly self-attested by the client and verified with original by the branch official.

☐ Receive annual reports, AGM notices and other communications from issuer & RTA in Physical form
(In case of email ID is registered with us) Yes ☐ No ☐

☐ I would like to receive the CAS (Consolidated Account Statement) from NSDL / CDSL on my registered email ID. Yes ☐ No ☐

☐ Shift our Demat account from _____ Branch (Sol - _____) to _____ Branch (Sol - _____)

☐ Addition / Deletion / Modification of Power of Attorney Holder(s) (as attached)

☐ Change of Residential status from Resident Indian to NRI (Non-Repatriable) in my/our aforesaid demat account as :

1. Ordinary to NRI (Non-Repatriable) ☐ Yes ☐ No

2. Promoter to Non-Repatriable Promoter ☐ Yes ☐ No

I/we hereby declare that I/we have complied and will continue to comply with requirement under FEMA guidelines.

☐ Add/Change RBI Approval (P.I.S.) Ref. No. to my account dated

☐ Standing Instruction for credit in my Demat Account Yes ☐ No ☐

☐ I/We authorize you to confirm "Auto Pledge confirmation" Yes ☐ No ☐

☐ Change in name ** in Individual/Corporate Account: From _____
To _____

☐ Submitting FATCA Declaration Yes ☐ No ☐
(Please submit duly signed copy of FATCA declaration for individuals / non individuals / corporate, as applicable)

☐ Change the financial (Bank) details for credit (receiving dividends) & debit (Charges recovery)

Please treat this authorisation as irrevocable till further instruction from our side is received in writing and the same is duly acknowledged by you.																			
	Dividend Bank A/c Detail		Charges Bank A/c Detail																
Bank Name																			
Branch Address																			
Saving/Current A/c No.																			
MICR Code																			
IFSC Code																			

* Other than PNB A/c holders, Please submit personalized cancelled cheque leaf / Bank A/c statement authorised by the Bank official.

☐ Change my billing category to and update above charge bank detail

(Charges for changed billing category will be effective from next financial year)

☐ Change in my/our Gross Annual Income Details

For Individual			For Non- Individual
1 st Holder	2 nd Holder	3 rd Holder	
<input type="checkbox"/> Below ₹ 1 lac	<input type="checkbox"/> Below ₹ 1 lac	<input type="checkbox"/> Below ₹ 1 lac	<input type="checkbox"/> Below ₹ 20 lac
<input type="checkbox"/> ₹ 1-5 lacs	<input type="checkbox"/> ₹ 1-5 lacs	<input type="checkbox"/> ₹ 1-5 lacs	<input type="checkbox"/> ₹ 20 – 50 lacs
<input type="checkbox"/> ₹ 5-10 lacs	<input type="checkbox"/> ₹ 5-10 lacs	<input type="checkbox"/> ₹ 5-10 lacs	<input type="checkbox"/> ₹ 50 – 1 crore
<input type="checkbox"/> ₹ 10 – 25 lacs	<input type="checkbox"/> ₹ 10 – 25 lacs	<input type="checkbox"/> ₹ 10 – 25 lacs	<input type="checkbox"/> Above ₹ 1 crore
<input type="checkbox"/> More than ₹ 25 lacs	<input type="checkbox"/> More than ₹ 25 lacs	<input type="checkbox"/> More than ₹ 25 lacs	

☐ Change in authorised signatory/my/our signature(s) in your record on account of _____
 _____(Reason) I/We authorise the Bank to allow operations in my our Demat account as per the new signatures only.

	Name of Holders	Old Signature	New Specimen Signature
1			
2			
3			

* Please submit proof of Identify duly self-attested by the client and verified with original by the branch official.

BANKERS ATTESTATION

Signature of _____(Names) as above attested Client has visited the Branch and affixed his/ her new signature in my presence. Verified the identity Proof and photograph that were furnished are found satisfactory

Yours faithfully.

Sole / 1st Holder / Signatory

2nd Holder / Signatory

3rd Holder / Signatory

Confirm that holder/s / authorized person visited and signed in present of the Branch Official.

Name of Branch Official	PF No	Signature & Seal
(Incomplete detail will not be accepted)		

For DP : Modification No.	Entered By	Verified By