

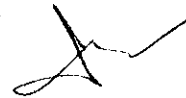
**(I)(a) Statement showing Shareholding Pattern**

Name of the Company : Punjab National Bank

Scrp Code, Name of the scrip, class of security : 532461

As on Date : 30-Sept -2013

| Partly paid-up shares   | No. of partly paid-up shares  | As a % of total no. of partly paid-up Shares              | As a % of total no. of shares of the company   |
|---|-------------------------------|---|--|
| Held by promoter/promoter group   | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| <b>Total</b>  | 0                             | 0   | 0  |
| Outstanding convertible securities  | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group   | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| <b>Total</b>  | 0                             | 0   | 0  |
| Warrants  | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of Warrants                   |
| Held by promoter/promoter group   | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| <b>Total</b>  | 0                             | 0   | 0  |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 353473396                     |   |  |



a) Statement showing Shareholding Pattern 30 Sept 2013

| Sr. no.    | Category of shareholder   | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                                  | Shares Pledged or otherwise encumbered |  |
|------------|---|------------------------|------------------------|--|--|----------------------------------|--|--|
|            |   |                        |                        |  | As a percentage of (A+B) <sup>1</sup> (VI)                   | As a percentage of (A+B+C) (VII) | Number of shares (VIII)                | As a percentage (IX) = (VIII) / (IV) * 100 |
| (I)        | (II)  | (III)                  | (IV)                   | (V)  |  |                                  |  |  |
| <b>(A)</b> | <b>Promoter and Promoter Group<sup>2</sup></b>  |                        |                        |  |  |                                  |  |  |
| <b>(1)</b> | <b>Indian</b>   |                        |                        |  |  |                                  |  |  |
| (a)        | Individuals/Hindu Undivided Family  | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                       |
| (b)        | Central Government/State Government(s)  | 1                      | 204571589              | 204571589                                    | 57.87  | 57.87                            | 0                                      | 0.00                                       |
| (c)        | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                       |
| (d)        | Financial Institutions/Banks  | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                       |
| (e)        | Any Other (Total)   | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                       |
|            | <b>Sub-Total (A)(1)</b>   | <b>1</b>               | <b>204571589</b>       | <b>204571589</b>                             | <b>57.87</b>   | <b>57.87</b>                     | <b>0</b>                               | <b>0.00</b>                                |
| <b>(2)</b> | <b>Foreign</b>  |                        |                        |  |  |                                  |  |  |
| (a)        | Individuals (Non-Resident Individuals/Foreign Individuals)                                      | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                       |
| (b)        | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                       |
| (c)        | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                       |
| (d)        | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                       |
| (e)        | Any Other (Total)   | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                       |
|            | <b>Sub-Total (A)(2)</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                      | <b>0</b>                               | <b>0.00</b>                                |
|            | <b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>                    | <b>1</b>               | <b>204571589</b>       | <b>204571589</b>                             | <b>57.87</b>   | <b>57.87</b>                     | <b>0</b>                               | <b>0.00</b>                                |
| <b>(B)</b> | <b>Public shareholding<sup>3</sup></b>  |                        |                        |  |  |                                  |  |  |
| <b>(1)</b> | <b>Institutions</b>   |                        |                        |  |  |                                  |  |  |
| (a)        | Mutual Funds/UTI  | 95                     | 8576615                | 8576615                                      | 2.43   | 2.43                             | 0                                      | 0.00                                       |
| (b)        | Financial Institutions/Banks  | 26                     | 1116503                | 1116503                                      | 0.32   | 0.32                             | 0                                      | 0.00                                       |
| (c)        | Central Government/State Government(s)  | 5                      | 100637                 | 100637                                       | 0.03   | 0.03                             | 0                                      | 0.00                                       |
| (d)        | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                       |
| (e)        | Insurance Companies   | 102                    | 55088152               | 55088152                                     | 15.58  | 15.58                            | 0                                      | 0.00                                       |
| (f)        | Foreign Institutional Investors   | 195                    | 63181086               | 63181086                                     | 17.87  | 17.87                            | 0                                      | 0.00                                       |
| (g)        | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                       |
| (h)        | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                       |
| (i)        | Any Other (Total)   |                        |                        |  |  |                                  |  |  |
| (ii)       | FPI / BANKS   | 2                      | 2577                   | 2577   | 0.00   | 0.00                             | 0                                      | 0.00                                       |
|            | <b>Sub-Total (B)(1)</b>   | <b>425</b>             | <b>128065570</b>       | <b>128065570</b>                             | <b>36.23</b>   | <b>36.23</b>                     | <b>0</b>                               | <b>0.00</b>                                |
| <b>(2)</b> | <b>Non-institutions</b>   |                        |                        |  |  |                                  |  |  |
| (a)        | Bodies Corporate  | 2031                   | 2815583                | 2775983                                      | 0.80   | 0.80                             | 0                                      | 0.00                                       |
| (b)        | Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.       | 228628                 | 14930062               | 13375896                                     | 4.22   | 4.22                             | 0                                      | 0.00                                       |
|            | Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 31                     | 1331755                | 1331755                                      | 0.38   | 0.38                             | 0                                      | 0.00                                       |
| (c)        | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                       |
| (d)        | Any Other (Total)   | 4349                   | 1758837                | 1744337                                      | 0.50   | 0.50                             | 0                                      | 0.00                                       |

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|      |  |        |           |           |        |        |   |      |
|------|--|--------|-----------|-----------|--------|--------|---|------|
| (d1) | Clearing Members   | 321    | 1158369   | 1158369   | 0.33   | 0.33   | 0 | 0.00 |
| (d2) | FOREIGN NATIONALS  | 2      | 166       | 166       | 0      | 0      | 0 | 0.00 |
|      | HUFs   | 3154   | 272984    | 261284    | 0.08   | 0.08   | 0 | 0.00 |
| (d4) | NRIs   | 825    | 63020     | 63020     | 0.02   | 0.02   | 0 | 0.00 |
| (d5) | OCB  | 1      | 943       | 943       | 0      | 0      | 0 | 0.00 |
| (d6) | TRUSTS   | 46     | 263355    | 260555    | 0.07   | 0.07   | 0 | 0.00 |
|      | Sub-Total (B)(2)   | 235039 | 20836237  | 19227971  | 5.89   | 5.89   | 0 | 0.00 |
|      | Total Public Shareholding (B)=<br>(B)(1)+(B)(2)  | 235464 | 148901807 | 147293541 | 42.13  | 42.13  | 0 | 0.00 |
|      | TOTAL (A)+(B)  | 235465 | 353473396 | 351865130 | 100.00 | 100.00 | 0 | 0.00 |
| (C)  | Shares held by Custodians and<br>against which Depository<br>Receipts have been issued | 0      | 0         | 0         | N.A.   | 0.00   | 0 | 0.00 |
| C1   | Promoter and Promoter Group  | 0      | 0         | 0         | N.A.   | 0.00   | 0 | 0.00 |
| C2   | Public   | 0      | 0         | 0         | N.A.   | 0.00   | 0 | 0.00 |
|      | GRAND TOTAL (A)+(B)+(C)  | 235465 | 353473396 | 351865130 |        | 100.00 | 0 | 0.00 |

<sup>1</sup>For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup>For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

<sup>3</sup>For definitions of "Public Shareholding", refer to Clause 40A.

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Total Shares held |   | Shares pledged or otherwise encumbered |   |   | Details of warrants          |   | Details of convertible securities          |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XIII) |
|---------|-------------------------|------------------------|-------------------|---|--|---|---|------------------------------|---|--|---|---|
|         |                         |                        | Number (IV)       | as a % of grand total (A) + (B) + (C) (V) | Number (VI)                            | as a percentage (VII) = (VI) / (IV) * 100 | as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII) | Number of warrants held (XI) | As a % total number of warrants of the same class (X) | Number of convertible securities held (XI) | As a % total number of convertible securities of the same class (XII) |   |
| I       | President of India      |                        | 204571589         | 57.87                                     | 0                                      | 0.00                                      | 0.00  | 0                            | 0.00  | 0  | 0   | 0.00  |
|         | TOTAL                   |                        | 204571589         | 57.87                                     | 0                                      | 0.00                                      | 0.00  | 0                            | 0.00  | 0  | 0   | 0.00  |

I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of shares | Shares as a percentage | Details of warrants | Details of convertible securities | Total shares (including |
|---------|-------------------------|------------------------|------------------|------------------------|---------------------|-----------------------------------|-------------------------|
|---------|-------------------------|------------------------|------------------|------------------------|---------------------|-----------------------------------|-------------------------|

|   |  |             |          | of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|---|--|-------------|----------|---|-------------------------|---|---------------------------------------|--|--|
| 1 | LIC OF INDIA child fortune plus balanced(36)                       | AAACL0582H  | 46491965 | 13.15   | 0                       | 0.00  | 0                                     | 0  | 0.00   |
| 2 | LAZARD ASSET MANAGEMENT LLC a/c LAZARD- Emerging markets portfolio | AAAAI.0206A | 14190620 | 4.01  | 0                       | 0.00  | 0                                     | 0  | 0.00   |
| 3 | HDFC TRUSTEE COMPANY LTD (HDFC Index Fund-NIFTY Plan(11))          | AAATH1809A  | 5124212  | 1.45  | 0                       | 0   | 0                                     | 0  | 0.00   |
|   | TOTAL  |             | 65806797 | 18.62   | 0                       | 0.00  | 0                                     | 0  | 0.00   |

**I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

| Sr. No. | Name of the shareholder                      | PAN of the Shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|---------|--|------------------------|------------------|--|-------------------------|---|---------------------------------------|--|--|
|         |  |                        |                  |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | LIC OF INDIA child fortune plus balanced(36) | AAACL0582H             | 46491965         | 13.15  | 0                       | 0.00  | 0                                     | 0  | 0.00   |
|         | TOTAL  |                        | 46491965         | 13.15  | 0                       | 0.00  | 0                                     | 0  | 0.00   |

**(I) Statement showing details of locked-in shares**

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|------------------------|----------------------------|--|
| 1       | President Of India      |                        | 22330289                   | 6.32   |
|         | TOTAL                   |                        | 22330289                   | 6.32   |

**(II)(a) Statement showing details of Depository Receipts (DRs)**

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
|         | TOTAL   | 0                         | 0   | 0.00  |

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
|         |                       | TOTAL   | 0   | 0.00  |



(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Sr. no. | Category of shareholder   | Number of Voting Rights held in each class of securities |              |             | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI)  |                                   |
|---------|---|--|--------------|-------------|--------------------------------|--------------------------------|-----------------------------------|
|         |   | Class X (III)  | Class Y (IV) | Class Z (V) |                                | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (I)     | (II)  |  |              |             | (VI)                           |                                |                                   |
| (A)     | <b>Promoter and Promoter Group<sup>2</sup></b>  |  |              |             |                                |                                |                                   |
| (1)     | <b>Indian</b>   |  |              |             |                                |                                |                                   |
| (a)     | Individuals/Hindu Undivided Family  | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| (b)     | Central Government/State Government(s)  | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| (c)     | Bodies Corporate  | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| (d)     | Financial Institutions/Banks  | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| (e)     | Any Other (Total)   | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
|         | <b>Sub-Total (A)(1)</b>   | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| (2)     | <b>Foreign</b>  |  |              |             |                                |                                |                                   |
| (a)     | Individuals (Non-Resident Individuals/Foreign Individuals)                                      | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| (b)     | Bodies Corporate  | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| (c)     | Institutions  | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| (d)     | Qualified Foreign Investor  | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| (e)     | Any Other (Total)   | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
|         | <b>Sub-Total (A)(2)</b>   | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
|         | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>                     | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| (B)     | <b>Public shareholding</b>  |  |              |             |                                |                                |                                   |
| (1)     | <b>Institutions</b>   |  |              |             |                                |                                |                                   |
| (a)     | Mutual Funds/UTI  | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| (b)     | Financial Institutions/Banks  | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| (c)     | Central Government/State Government(s)  | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| (d)     | Venture Capital Funds   | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| (e)     | Insurance Companies   | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| (f)     | Foreign Institutional Investors   | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| (g)     | Foreign Venture Capital Investors   | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| (h)     | Qualified Foreign Investor  | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| (h)     | Any Other (Total)   | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
|         | <b>Sub-Total (B)(1)</b>   | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| (2)     | <b>Non-institutions</b>   |  |              |             |                                |                                |                                   |
| (a)     | Bodies Corporate  | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| (b)     | Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.       | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
|         | Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| (c)     | Qualified Foreign Investor  | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| (d)     | Any Other (Total)   | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
|         | <b>Sub-Total (B)(2)</b>   | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
|         | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>   | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
|         | <b>TOTAL (A)+(B)</b>  | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| (C)     | Shares held by Custodians and against which Depository Receipts have been issued                | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| C1      | Promoter and Promoter Group   | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
| C2      | Public  | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |
|         | <b>GRAND TOTAL (A)+(B)+(C)</b>  | 0  | 0            | 0           | 0                              | 0.00                           | 0.00                              |

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