Share Department, Board & Co-Ordination Division, HO, Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel No: 011-28044857 E-mail: hosd@pnb.co.in

Scrip Code: PNB	**Scrip Code: 532461**
The Manager- Listing Department, **National Stock Exchange of India Limited** Exchange Plaza, C-1 Block G BandraKurlaComplex, Bandra (E) Mumbai – 400051	**The General Manager** Department of Corporate Services **BSE Limited** Phiroze Jeejeebhoy Towers Dalal Street,Mumbai - 400001

Date: 19.05.2021

Dear Sir (s),

Reg.: Listing of New Securities — 53,33,33,333 equity shares of FV of Rs. 2/- each allotted to eligible QIBs pursuant to the QIP issue of the Bank.

With reference to the captioned subject, please find enclosed the trading approvals dated 18.05.2021 granted by National Stock Exchange of India Ltd (NSE) and BSE Ltd. for trading of 53,33,33,333 equity shares of Rs. 2/- each issued at a premium of Rs. 31.75/- bearing distinctive numbers from 10477682226 to 11011015558 issued to the eligible Qualified Institutional Buyers (QIBs) pursuant to the Qualified Institutional Placement (QIP) issue of the Bank.

This is in compliance with the SEBI (LODR) Regulations, 2015.

Yours faithfully,
For Punjab National Bank

Ekta Pasricha
Company Secretary

Encl.: a/a

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 27015 May 18, 2021

The Company Secretary
Punjab National Bank
Plot No. 4, Sector 10, Dwarka
New Delhi -110075.

Kind Attn: Ms. Ekta Pasricha

Dear Madam,

Sub: Listing of further issue under QIP

This is with reference to the application for the listing of further issue of 533333333 Equity Shares of Rs.2/- each allotted on QIP basis. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from May 19, 2021 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity Shares of Rs.2/- each allotted on QIP basis	PNB	EQ	533333333	10477682226 to 11011015558

Please note that all critical/price sensitive information and other submissions under SEBI (LODR) Regulation, 2015 shall be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System(https://neaps.nseindia.com/NEWLISTINGCORP/) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Jiten Patel
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: http://www.nseindia.com/corporates/content/further_issues.htm

NOTICES

Notice No.	20210518-13	**Notice Date**	18 May 2021
Category	Company related	**Segment**	Equity
Subject	Listing of new securities of Punjab National Bank		

Content

Trading members of the Exchange are hereby informed that the under mentioned securities of Punjab National Bank (Scrip Code: 532461, ISIN No. INE160A01022) are listed and admitted for trading on the Exchange with effect from Wednesday, May 19, 2021

Security Details	533,333,333 Equity shares of Rs.2/ each allotted to QIBs pursuant to Qualified Institutional Placement. These shares are ranking pari-passu with the existing equity shares of the company.
Date of Allotment	May 15, 2021
Issue Price (Rs.)	Rs. 33.75/-
Dist. Nos.	10477682226 To 11011015558

Rupal Khandelwal

Senior Manager

Date : May 18, 2021