



...the name you can BANK upon!

Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel No: 011-28044857 E-mail: hosd@pnb.co.in

| | |
|--|---|
| Scrip Code : PNB | Scrip Code : 532461 |
| National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051 | BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 |

Date: 11.05.2022

Dear Sir (s),

Reg.: Statement of deviation/variation for the quarter ended 31.03.2022.

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Statement of Deviation/ Variation in prescribed format (Annexure-A).

Thanking you,

Yours faithfully,


(Ekta Pasricha)
Company Secretary



Encl: A/a.

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T: 011 28075000, 28045000

पंजाब नैशनल बैंक punjab national bank

कॉर्पोरेट कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075
Corp. Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India



पंजाब नैशनल बैंक
...अपने नाम का प्रतीक !



punjab national bank
...the name you can BANK upon !

PNB0215A MAR22 VER1.0 MAR22 SESHAASA

Annexure A

Statement of deviation or variation for the securities issued during the quarter ended 31.03.2022

| | | | | | | | |
|---|-------------------------|---------------------|-----------------------------|----------------|---|--|------------------------------|
| Statement of deviation or variation for the securities issued during the quarter ended 31.03.2022 | | | | | Name of listed entity | | Punjab National Bank |
| | | | | | Mode of Fund Raising | | Private Placement |
| | | | | | Type of instrument | | Non - Convertible Debentures |
| | | | | | Date of Raising Funds | | As per Annexure A-1 |
| | | | | | Amount Raised | | As per Annexure A-1 |
| | | | | | Report filed for quarter ended | | 31.03.2022 |
| | | | | | Is there a Deviation / Variation in use of funds raised? | | No |
| | | | | | Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | | Not applicable |
| | | | | | If yes, details of the approval so required? | | Not applicable |
| | | | | | Date of approval | | Not applicable |
| | | | | | Explanation for the Deviation / Variation | | Not applicable |
| | | | | | Comments of the audit committee after review | | Nil |
| | | | | | Comments of the auditors, if any | | Nil |
| | | | | | Objects for which funds have been raised and where there has been a deviation, in the following table | | |
| Original Object | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilized | Amount of Deviation/ Variation for the half year according to applicable object (INR Crores and in %) | | Remarks, if any |
| Not applicable | | | | | | | |

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised
- Deviation in the amount of funds actually utilized as against what was originally disclosed.


(Ekta Pasricha)
Company Secretary



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Annexure A-1

| Sl. No | Nature of Instrument | Date of Issue | Issue Amount (In Rs. Crore) | ISIN No |
|--------|--|---------------|--------------------------------|--------------|
| 1 | Basel III Compliant AT 1 Perpetual Bonds (Series XIV) | 17/01/2022 | 1971.00 | INE160A08217 |
| | Total | | 1971.00 | |

