



पंजाब नैशनल बैंक



punjab national bank

Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075  
Tel No: 011-28044857 E-mail: [hosd@pnb.co.in](mailto:hosd@pnb.co.in)

<b>Scrip Code : PNB</b> The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) <b>Mumbai – 400 051</b>	<b>Scrip Code : 532461</b> The Dy General Manager Bombay Stock Exchange Limited 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, <b>Mumbai – 400 001</b>
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Date: 04.06.2021

Dear Sir (s),

**Reg.: Statement of deviation/variation as on Half Year ended 31.03.2021.**

Pursuant to the SEBI Circular No. SEBI/HO/DDHS/08/2020 dated 17.01.2020, please find attached the Statement of Deviation/ Variation in prescribed format (Annexure-A).

The statement was placed before the Audit Committee of the Board and the Committee noted the contents thereof.

The above is being submitted in Compliance of Regulations 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you

Yours faithfully,

  
(Ekta Pasricha)  
Company Secretary



Encl: A/a





## Annexure A

Statement of deviation or variation for the securities issued in HY ended 31.03.2021						
Name of listed entity			Punjab National Bank			
Mode of Fund Raising			Private Placement			
Type of instrument			Non-Convertible Debentures			
Date of Raising Funds			As per Annexure A-1			
Amount Raised			As per Annexure A-1			
Report filed for half year ended			31.03.2021			
Is there a Deviation / Variation in use of funds raised?			No			
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?			Not applicable			
If yes, details of the approval sorequired?			Not applicable			
Date of approval			Not applicable			
Explanation for the Deviation / Variation			Not applicable			
Comments of the audit committee after review			Not applicable			
Comments of the auditors, if any			Not applicable			
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
Not applicable						

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised  
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.







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Annexure A-1

Sl. No	Category of Bonds	Date of Issue	Bond Issued Amount (In Rs. Crore)	ISIN No
1	Basel III Tier II Series XXII	14.10.2020	1500.00	INE160A08167
2	Basel III Tier II Series XXIII	11.11.2020	1500.00	INE160A08175
3	Basel III Tier II Series XXIII	22.01.2021	495.00	INE160A08183

