



Share Department, Board & Coordination Division, Plot No.4 Sector 10, Dwarka, New Delhi-110075 Tel No: 011-28044857, E-mail: hosd@pnb.co.in

| Scrip Code: PNB                    | Scrip Code : 532461                  |  |  |
|------------------------------------|--------------------------------------|--|--|
| The Assistant Vice President       | The Deputy General Manager           |  |  |
| National Stock Exchange of India   | BSE Limited                          |  |  |
| Limited "Exchange Plaza"           | 1st Floor, Phiroze Jeejeebhoy Towers |  |  |
| Bandra – Kurla Complex, Bandra (E) | Dalal Street,                        |  |  |
| Mumbai - 400051                    | Mumbai - 400001                      |  |  |

Date: 16.07.2021

Dear Sir(s),

Reg.: Information disclosure under regulation 29(2) and 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed the Disclosure under Regulation 29(2) and 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of change in shareholding of the Bank in Bajaj Hindusthan Sugar Limited from 11.23% to 9.23% pursuant to sale of equity shares.

Yours faithfully, For Punjab National Bank

(Ekta Pasricha) (Company Secretary)

Place: New Delhi

Encl. A/a



## पंजाब नैशनल बैंक 🦊 punjab national bank

## ANNEXURE - 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)                                                                                                                                                        | Bajaj Hindustha      | n Sugar Limited                                            | 1                                                          |  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|------------------------------------------------------------|------------------------------------------------------------|--|
| Name(s) of the seller and Persons Acting in Concert (PAC) with the seller                                                                                                              | Punjab National Bank |                                                            |                                                            |  |
| Whether the seller belongs to Promoter/Promoter group                                                                                                                                  | No                   |                                                            |                                                            |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | NSE and BSE          |                                                            |                                                            |  |
| Details of the acquisition / disposal as follows                                                                                                                                       | Number               | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |  |
| Before the disposal under                                                                                                                                                              |                      |                                                            |                                                            |  |
| consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                   | 12,73,10,276<br>NIL  | 11.23%<br>NA                                               | 11.23%<br>NA                                               |  |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                         | NIL                  | NA                                                         | NA                                                         |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | NIL                  | NA                                                         | NA                                                         |  |
| e) Total (a+b+c+d)                                                                                                                                                                     | 12,73,10,276         | 11.23%                                                     | 11.23%                                                     |  |
| Details of acquisition/sale  a) Shares carrying voting rights acquired/sold                                                                                                            | 2,27,12,389          | 2.004%                                                     | 2.004%                                                     |  |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         | NIL                  | NA                                                         | NA                                                         |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL                  | NA                                                         | NA                                                         |  |
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                | NIL                  | NA                                                         | NA                                                         |  |
| e) Total (a+b+c+/-d)                                                                                                                                                                   | 2,27,12,389          | 2.004%                                                     | 2.004%                                                     |  |

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कॉर्पोरेट कार्यालय : प्लॉट संख्या—4, सेक्टर—10, द्वारका, नई दिल्ली—110075 • दूरभाष : 011-28075000, 28045000 **Division of Sept.** : www.pnbindia.in



## पंजाब होशहाल बोंक Upunjab national bank

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Tel No: 011-28044857, E-mail: hosd@pnb.co.in

| 161110. 011-200440.                       | 7, E-man: nosu@pno.                          | CUIII         |         |  |
|-------------------------------------------|----------------------------------------------|---------------|---------|--|
| After the acquisition/sale, holding       |                                              |               |         |  |
| of:                                       |                                              |               |         |  |
| a) Shares carrying voting rights          | 10,45,97,887                                 | 9.23%         | 9.23%   |  |
| b) Shares encumbered with the             | NIL                                          | NA            | NA      |  |
| acquirer                                  |                                              |               |         |  |
| c) VRs otherwise than by shares           | NIL                                          | NA            | NA      |  |
| d) Warrants/convertible securities/any    | NIL                                          | NA            | NA      |  |
| other instrument that entitles the        |                                              |               |         |  |
| acquirer to receive shares carrying       |                                              |               |         |  |
| voting rights in the TC (specify holding  |                                              |               |         |  |
| in each category) after acquisition       | 10 45 05 005                                 | 0.000/        | 0.000/  |  |
| e) Total (a+b+c+d)                        | 10,45,97,887                                 | 9.23%         | 9.23%   |  |
| Mode of acquisition / sale (e.g. open     |                                              |               |         |  |
| market / off-market / public issue /      | 15.07.2021.                                  |               |         |  |
| rights issue / preferential allotment /   |                                              |               |         |  |
| inter-se                                  |                                              |               |         |  |
| transfer etc).                            | 20.05.2021                                   | T 0 T 0 0 0 1 |         |  |
| Date of acquisition / sale of shares /    | 29.06.2021 to 15.07.2021                     |               |         |  |
| VR or date of receipt of intimation of    |                                              |               |         |  |
| allotment of shares, whichever is         |                                              |               |         |  |
| applicable                                | 110 05 50 040                                |               | C C 1 C |  |
|                                           | 113,35,59,942 equity shares of face value of |               |         |  |
|                                           | ₹ 1/- each (as per SHP of 30.06.2021)        |               |         |  |
| acquisition / sale                        |                                              |               |         |  |
|                                           | 113,35,59,942 equity shares of face value of |               |         |  |
|                                           | ₹ 1/- each (as per SHP of 30.06.2021)        |               |         |  |
| acquisition / sale                        | 110.05.50.610                                |               | C C 1 C |  |
| Total diluted share/voting capital of the |                                              |               |         |  |
| TC after the said Acquisition             | ₹ 1/- each (as per SHP of 30.06.2021)        |               |         |  |

Thanking You, Yours faithfully,

(Ekta Pasricha) (Company Secretary)

