

1. Name of Listed Entity: Punjab National Bank
2. Scrip Code/Name of Scrip/Class of Security: PNB
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 30-Sep-2016
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| S. No. | Particulars | Yes/No | |
|--------|--|--------|-----------------------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | No | |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | |
| 4 | Whether the Listed Entity has any shares in locked-in? | Yes | Promoter and Promoter Group |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | |
| 6 | Whether the Listed Entity has issued any differential Voting Rights? | No | |

Table I-Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of share holders (III) | No. of fully paid up shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|------------------------------|-----------------------------|---------------------------------------|--|---|--|--|---|--------------|------------|--|---|----------------------------------|---------|---|---------|---|
| | | | | | | | | Class seg: X | Class seg: Y | Total | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held (b) | No. (a) | |
| A | Promoter & Promoter Group | 1 | 1383459223 | 0 | 0 | 1383459223 | 65.01 | 1383459223 | 0 | 1383459223 | 0 | 65.01 | 1383459223 | 100 | | | 1383459223 |

| | | | | | | | | | | | | | | | | | | | |
|----|--------------------------------|--------|------------|---|---|------------|-------|------------|---|------------|-------|---|-------|------------|-------|---|---|---|------------|
| | | | | | | | | | | 3 | | | | | | | | | |
| B | Public | 364426 | 744509035 | 0 | 0 | 744509035 | 34.99 | 744509035 | 0 | 744509035 | 34.99 | 0 | 34.99 | 0 | 0 | 0 | 0 | 0 | 737384995 |
| C | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| C1 | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| C2 | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total | 364427 | 2127968258 | 0 | 0 | 2127968258 | 100 | 2127968258 | 0 | 2127968258 | 100 | 0 | 100 | 1383459223 | 65.01 | | | | 2120844218 |

Table II- Statements showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the Shareholders (I) | PAN (II) | No. of share holder (III) | No. of fully paid up equity share held (IV) | Partly paid-up equity shares held (V) | Nos. of underlying Depository Receipts (VI) | Total nos. shares held (VII= IV+V+VI) | Shareholding % calculate as per SCRR, 1957 (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as assuming full conversion of convertible securities (XI)= (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|---|---|---------------------------|---|---------------------------------------|---|---------------------------------------|---|---|------------|-------|---|--|----------------------------------|--------------------------------|---|--------------------------------|---|------------|
| | | | | | | | | Class X | Class Y | Total | | | No. (a) | As a % of total Share held (b) | No. (a) | As a % of total share held (b) | | |
| 1 | Indian | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| a | Individuals/Hindu undivided Family | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| b | Central Government/ State Government(s) | | 1 | 1383459223 | 0 | 0 | 1383459223 | 65.01 | 1383459223 | 0 | 1383459223 | 65.01 | 0 | 1383459223 | 100 | | | 1383459223 |
| | President Of India | XXX XX11 11X | | 1383459223 | 0 | 0 | 1383459223 | 65.01 | 1383459223 | 0 | 1383459223 | 65.01 | 0 | 1383459223 | 100 | | | 1383459223 |
| c | Financial Institutions/ Banks | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| d | Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | Sub-Total (A)(1) | | 1 | 1383459223 | 0 | 0 | 1383459223 | 65.01 | 1383459223 | 0 | 1383459223 | 65.01 | 0 | 1383459223 | 100 | | | 1383459223 |

| | | | | | | | | | | | | | | | | | | | |
|---|---|--|---|-----------------|---|---|----------------|-------|-----------------|---|------------------------|-------|---|-------|--------------------|-----|--|--|----------------|
| 2 | Foreign | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| a | Individuals (Non-Resident Individuals/ Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| b | Government | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| c | Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| d | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| e | Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 1 | 138340 59223 | 0 | 0 | 138345 9223 | 65.01 | 138340 59223 | 0 | 138 345 922 3 | 65.01 | 0 | 65.01 | 1383 4592 23 | 100 | | | 13834592 23 |

Table III- Statements showing shareholding pattern of the Public shareholder

| Category & Name of the Shareholders (I) | PAN (II) | Nos. of share holder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity share held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV+V+VI) | Shareholding % calculated as per SCR, 1957 As a % of (A+B+C2) VIII | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertibles securities (including Warrants) (X) | Total shareholding, as assumed in full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|---|----------|----------------------------|--|--------------------------------------|--|--|--|---|---------|------------|---|---|-------------------------------------|---------|---|--------------------------|---|--|
| | | | | | | | | No. of Voting Rights | | | | | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b) | No. (Not applicable) (a) | | As a % of total shares held (Not applicable) (b) |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| 1 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| a | | 94 | 105890 2207 | 0 | 0 | 105892 207 | 4.98 | 105890 2207 | 0 | 105 892 | 4.98 | 0 | 4.98 | 0 | | | | 10589220 7 |

| | | | | | | | | | | | | | | | | | | | |
|---|---|--------|-----------|---|---|-----------|------|-----------|-----------|------|---|------|---|---|--|--|--|--|-----------|
| | (balancing figure) | | | | | | | | | | | | | | | | | | |
| e | Any Other (specify) | 8721 | 254790364 | 0 | 0 | 25479364 | 1.2 | 254790364 | 25479364 | 1.2 | 0 | 1.2 | 0 | 0 | | | | | 25213364 |
| | Sub-Total (B)(3) | 364091 | 120550993 | 0 | 0 | 120550993 | 5.67 | 120550993 | 120550993 | 5.67 | 0 | 5.67 | 0 | 0 | | | | | 113426953 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | 364426 | 744509035 | 0 | 0 | 744509035 | 35 | 744509035 | 744509035 | 35 | 0 | 35 | 0 | 0 | | | | | 737384995 |

Table IV- Statements showing shareholding pattern of the Non Promoter-Non Public shareholder

| Category & Name of the Shareholders (I) | PAN (II) | No. of share older (III) | No. of fully paid up equity share held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total No. shares held (VII) = (IV+V+VI) | Shareholding % calculate as per SCRR, 1957 (VIII) = (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (XI) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) (Not Applicable) | |
|---|--|--------------------------|---|---------------------------------------|--|---|---|---|---------|-------|---|--|-------------------------------------|-----|---|----------------------|--|--|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting rights | No. | As a % of total Share held | No. (Not applicable) | | As a % of total shares held (Not applicable) |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| 1 | Custodian/DR Holder | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |

Table II- Unclaim Details

| | |
|--|------------------|
| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | |
| No. of shareholders | No of share held |

Table III- Unclaim Details

| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | |
|---|-------------------------|
| No. of shareholders | No of share held |
| 414 | 94130 |

Table III- Person in Concert

| Details of the shareholders acting as persons in Concert including their Shareholding | | | |
|--|--------------------|---------------------|------------------|
| Name of shareholder | Name of PAC | No. of share | Holding % |