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Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka,
New Delhi-110075 Tel No. : 011-28044857, E-mail: hosd@pnb.co.in

| | |
|--|--|
| Scrip Code : PNB | Scrip Code : 532461 |
| National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051 | BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 |

Date: 06.10.2022

Dear Sir(s),

Reg.: Half yearly Statement of Debt Securities as on 30th September, 2022

Pursuant to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, please find enclosed the Half Yearly Statement of Debt Securities in respect of Bonds issued by the Bank and outstanding as on 30th September, 2022.

You are requested to take the above on record.

Thanking you,

Yours faithfully,

(Ekta Pasricha)
Company Secretary
Encl.: as above



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T: 011 28075000, 28045000

पंजाब नैशनल बैंक punjab national bank

कॉर्पोरेट कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075
Corp. Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India



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पंजाब नैशनल बैंक
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punjab national bank
...the name you can BANK upon !

PNB0216A MAR22 VER1.0 MAR22 SESHAASA

| Sr.No | Name of the Issuer | ISIN Number | Issuance Date | Maturity Date | Coupon Rate | Payment Frequency | Embedded Option If any # | Amount Issued (In Rs.Crores) | Amount Outstanding (In Rs Crores) |
|-------|----------------------|---------------|---------------|---------------|-------------|-------------------|---|------------------------------|-----------------------------------|
| 1 | Punjab National Bank | INE141A09132 | 30/11/2012 | 30/11/2022 | 8.93% | Annual | Nil | 1,025 | 940** |
| 2 | Punjab National Bank | INE695A09095 | 05/12/2012 | Perpetual | 9.27% | Annual | Yes. On or after 5th December 2022 | 300 | 300 |
| 3 | Punjab National Bank | INE695A09103 | 25/06/2013 | 25/06/2023 | 8.75% | Annual | Nil | 500 | 500 |
| 4 | Punjab National Bank | INE160A 08019 | 24/02/2014 | 24/02/2024 | 9.65% | Annual | Nil | 1,000 | 1,000 |
| 5 | Punjab National Bank | INE160A 08027 | 28/03/2014 | 28/03/2024 | 9.68% | Annual | Nil | 500 | 500 |
| 6 | Punjab National Bank | INE160A 08035 | 03/04/2014 | 03/04/2024 | 9.68% | Annual | Nil | 500 | 500 |
| 7 | Punjab National Bank | INE160A 08043 | 09/09/2014 | 09/09/2024 | 9.35% | Annual | Nil | 500 | 500 |
| 8 | Punjab National Bank | INE160A 08050 | 30/09/2014 | 30/09/2024 | 9.25% | Annual | Nil | 1,000 | 1,000 |
| 9 | Punjab National Bank | INE141A08019 | 27/10/2014 | 27/10/2024 | 9.20% | Annual | Nil | 1,000 | 1,000 |
| 10 | Punjab National Bank | INE160A08068 | 09/02/2015 | 09/02/2025 | 8.23% | Annual | Nil | 1,000 | 1,000 |
| 11 | Punjab National Bank | INE160A08076 | 13/02/2015 | Perpetual | 9.15% | Annual | Yes. Call option date 13th Feb,2025 (10th year from the date of issue or on any coupon payment date thereafter) | 1,500 | 1,500 |
| 12 | Punjab National Bank | INE160A08084 | 24/03/2015 | 24/03/2025 | 8.35% | Annual | Nil | 1,800 | 1,800 |
| 13 | Punjab National Bank | INE141A08035 | 26/10/2015 | 26/10/2025 | 8.34% | Annual | Nil | 1,000 | 1,000 |
| 14 | Punjab National Bank | INE160A08092 | 05/02/2016 | 05/02/2026 | 8.65 | Annual | Nil | 1,500 | 1,500 |
| 15 | Punjab National Bank | INE695A08063 | 10/11/2017 | 10/11/2027 | 9.05% | Annual | Yes. Call option date 10th October ,2022 (5th year from the date of issue or on any coupon payment date thereafter) | 340 | 340 |
| 16 | Punjab National Bank | INE160A08142 | 26/12/2019 | 26/12/2029 | 8.15% | Annual | Nil | 1,500 | 1,500 |
| 17 | Punjab National Bank | INE160A08159 | 29/07/2020 | 29/07/2030 | 7.25% | Annual | Yes. Call option date 29th July,2025 (5th year from the date of issue or on any coupon payment date thereafter) | 994 | 994 |
| 18 | Punjab National Bank | INE160A08167 | 14/10/2020 | 14/10/2030 | 7.25% | Annual | Yes. Call option date 14th October 2025 (5th year from the date of issue or on any coupon payment date thereafter) | 1,500 | 1,500 |
| 19 | Punjab National Bank | INE160A08175 | 11/11/2020 | 09/11/2035 | 7.10% | Annual | Yes. Call option date 11th November 2030 (10th year from the date of issue or on any coupon payment date thereafter) | 1,500 | 1,500 |
| 20 | Punjab National Bank | INE160A08183 | 22/01/2021 | Perpetual | 8.60% | Annual | Yes. Call option date 22nd January 2026 (5th year from the date of issue or on any coupon payment date thereafter) | 495 | 495 |
| 21 | Punjab National Bank | INE160A08191 | 18/11/2021 | 18/11/2031 | 7.10% | Annual | Yes. Call option date 18th November,2026 (5th year from the date of issue or on any coupon payment date thereafter) | 1,919 | 1,919 |
| 22 | Punjab National Bank | INE160A08209 | 09/12/2021 | Perpetual | 8.40% | Annual | Yes. Call option date 9th December,2026 (5th year from the date of issue or on any coupon payment date thereafter) | 2,000 | 2,000 |
| 23 | Punjab National Bank | INE160A08217 | 17/01/2022 | Perpetual | 8.50% | Annual | Yes. Call option date 17th January,2027 (5th year from the date of issue or on any coupon payment date thereafter) | 1,971 | 1,971 |
| 24 | Punjab National Bank | INE160A08225 | 06/07/2022 | Perpetual | 8.75% | Annual | Yes. Call option date 6th July,2027 (5th year from the date of issue or on any coupon payment date thereafter) | 2,000 | 2,000 |
| 25 | Punjab National Bank | INE160A08233 | 21/09/2022 | Perpetual | 8.30% | Annual | Yes. Call option date 21st September ,2027 (5th year from the date of issue or on any coupon payment date thereafter) | 658 | 658 |
| TOTAL | | | | | | | | 28,002 | 27,917 |

** After adjustment of Crossholding Amount # To be exercised subject to RBI approval

