



पंजाब नैशनल बैंक



punjab national bank

Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel No: 011-28044857 E-mail: hosd@pnb.co.in

Scrip Code : PNB The Assistant Vice President National Stock Exchange of India Limited "Exchange Plaza" Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051	Scrip Code : 532461 The Deputy General Manager Bombay Stock Exchange Limited 1st Floor, PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400 001
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Date: 22.12.2020

Dear Sir(s),

Reg.: Information disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of change in shareholding of Government of India, Promoter of the Bank, from 85.59% to 76.87% pursuant to issue of equity shares to the eligible QIBs under Qualified Institutional Placement (QIP).

Thanking you
Yours faithfully,


(Ekta Pasricha)
Company Secretary



Encl. A/a



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ANNEXURE - 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Punjab National Bank		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India (through President of India)* <i>*Reduction in shareholding percentage of GoI is pursuant to the allotment equity shares to the eligible QIBs in the QIP issue of the Bank on 21.12.2020.</i>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	805,41,25,685	85.59 %	85.59 %
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NA	NA
c) Voting rights (VR) otherwise than by shares	NIL	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NA	NA
e) Total (a+b+c+d)	805,41,25,685	85.59 %	85.59 %
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-----NA-----		
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)			
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	805,41,25,685	76.87 %	76.87 %
b) Shares encumbered with the acquirer	NIL	NA	NA
c) VRs otherwise than by shares	NIL	NA	NA





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d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NA	NA
e) Total (a+b+c+d)	805,41,25,685	76.87 %	76.87 %
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	The change in the shareholding percentage of Government of India is pursuant to the allotment of 1067052910 equity shares of face value. of Rs 2/- each to the eligible QIBs in the QIP issue of the Bank on 21.12.2020.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21.12.2020 (Allotment of Shares to the QIBs)		
Equity share capital / total voting capital of the TC before the said acquisition / sale	941,06,29,315 equity shares of face value of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1047,76,82,225 equity shares of face value of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said Acquisition	1047,76,82,225 equity shares of face value of Rs. 2/- each		

Thanking you
Yours faithfully,


(Ekta Pasricha)
Company Secretary

