



पंजाब नैशनल बैंक



punjab national bank

Share Department, Finance Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075  
Tel Nos : 011-28044866 E-mail : [hosd@pnb.co.in](mailto:hosd@pnb.co.in)

<b>Scrip Code : PNB</b>	<b>Scrip Code : 532461</b>
The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) <b>Mumbai – 400 051</b>	The Dy General Manager Bombay Stock Exchange Limited 1 <sup>st</sup> Floor, PhirozeJeejeebhoy Towers, Dalal Street, <b>Mumbai – 400 001</b>

Date: 09.04.2020

Dear Sir/ Madam,

**Reg: In compliance of SEBI circular SEBI/HO/DDHS/08/2020 dated January 17, 2020 about "listed non-convertible debt securities".**

**The exchange is hereby informed as under:**

Statement of deviation or variation						
Name of listed entity				Punjab National Bank		
Mode of Fund Raising				Private Placement		
Type of instrument				Non - Convertible Debentures		
Date of Raising Funds				** (As attached)		
Amount Raised				** (As attached)		
Report filed for half year ended				31.03.2020		
Is there a Deviation / Variation in use of funds raised ?				No		
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?				No. Not applicable		
If yes, details of the approval so required?				Not applicable		
Date of approval				Not applicable		
Explanation for the Deviation / Variation				Not applicable		
Comments of the audit committee after review				Not applicable		
Comments of the auditors, if any				Not applicable		
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
Not applicable						
Deviation could mean:						
(a) Deviation in the objects or purposes for which the funds have been raised						
(b) Deviation in the amount of funds actually utilized as against what was originally						
Disclosed.						







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SI No	CATEGORY	DATE OF ISSUE	Bond Amount	ISIN No
1	Tier II Rs .10000000000 Series XIV	24.02.2014	10,000,000,000.00	INE160A08019
2	Tier II Rs .50000000000 Series XV	28.03.2014	5,000,000,000.00	INE160A08027
3	Tier II Rs .50000000000 Series XVI	03.04.2014	5,000,000,000.00	INE160A08035
4	Tier II Rs .50000000000 Series XVII	09.09.2014	5,000,000,000.00	INE160A08043
5	Tier II Rs 10000000000 Series XVIII	30.09.2014	10,000,000,000.00	INE160A08050
6	Tier II Rs 15000000000 Series XIX	05.02.2016	15,000,000,000.00	INE160A08092
7	Tier II Rs 15000000000 Series XX	26.12.2019	15,000,000,000.00	INE160A08142
8	Upper Tier II Rs. 5000000000 Series-XII	24.05.2010	5,000,000,000.00	INE160A09322
9	ADD Tier I BASEL III COMPLIED PERPETUAL series – VII	13.02.2015	15,000,000,000.00	INE160A08076
10	ADD Tier I BASEL III COMPLIED PERPETUAL series – VIII	03.03.2017	15,000,000,000.00	INE160A08100
11	ADD Tier I BASEL III COMPLIED PERPETUAL series – IX	29.03.2017	5,000,000,000.00	INE160A08118
12	ADD Tier I BASEL III COMPLIED PERPETUAL series – X	31.03.2017	2,500,000,000.00	INE160A08126
13	ADD Tier I BASEL III COMPLIED PERPETUAL series – XI	25.07.2017	15,000,000,000.00	INE160A08134
14	Long Term Bond - Ser -1	09.02.2015	10,000,000,000.00	INE160A08068
15	Long Term Bond - Ser – II	24.03.2015	18,000,000,000.00	INE160A08084

Thanking you

Yours faithfully,

(Balbir Singh)  
Company Secretary

