



पंजाब नैशनल बैंक



punjab national bank

Share Department, Finance Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075  
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<b>Scrip Code : PNB</b> The Assistant Vice President National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) <b>Mumbai – 400 051</b>	<b>Scrip Code : 532461</b> The Deputy General Manager Bombay Stock Exchange Limited 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, <b>Mumbai – 400 001</b>
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Date: 01.04.2020

Dear Sir(s),

**Reg : Allotment of 267,30,63,327 Equity Shares of Face Value of 2/- each of Punjab National Bank (Transferee Bank) to the Shareholders of Oriental Bank of Commerce (Transferor Bank 1) and United Bank of India (Transferor Bank 2) on 01.04.2020 pursuant to the Scheme of Amalgamation notified by the Government of India on 04.03.2020.**

With reference to our intimation dated 05.03.2020 regarding "Share Exchange Ratio pursuant to Scheme of Amalgamation of Oriental Bank of Commerce (OBC) and United Bank of India into Punjab National Bank (PNB) notified on 04<sup>th</sup> March, 2020 and Intimation of Record Date".

We have issued and allotted 267,30,63,327 equity shares on 01.04.2020 at approved Share Exchange Ratio pursuant to the Scheme of Amalgamation notified by the Government of India on 04.03.2020, details are as under:

Name of Transferor Bank	No. of Shares of PNB allotted
Oriental Bank of Commerce	157,57,08,646
United Bank of India	109,73,54,681
Total	267,30,63,327

The Bank is in the process of filing listing applications with the Stock Exchanges and the aforesaid equity shares will either be credited to the Demat Accounts or Share Certificates will be dispatched to the eligible Shareholders of Oriental Bank of Commerce and United Bank of India.

Further, in terms of the aforesaid Scheme, Bank accounts of eligible shareholders of Oriental Bank of Commerce and United Bank of India as registered with the Depositories / Bank will be either credited or fractional cash warrants will be issued with amount arising out of fractional entitlements.

Thanking you  
Yours faithfully,

(Balbir Singh)  
Company Secretary

