



पंजाब नैशनल बैंक



punjab national bank

Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel No: 011-28044857 E-mail: hosd@pnb.co.in

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| Scrip Code : PNB | Scrip Code : 532461 |
| The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051 | The Dy General Manager BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 |

Date: 17.01.2022

Dear Sir (s),

Reg.: Issue of Basel III Compliant Additional Tier-I Capital Bonds.

The Exchange is hereby informed that the Bank has issued and allotted Basel III Compliant Additional Tier-I Bonds at a coupon of 8.50% p.a. aggregating to Rs. 1971.00 Crore on private placement basis. The details of the Bonds issued are given below:

| Sr. No. | Particulars | Details |
|---------|-------------------|---|
| 1 | Issue Type | 8.50% Unsecured, Subordinated, Non-Convertible, fully paid-up, Taxable, Basel III Compliant Additional Tier I Bonds which will qualify as Tier I Capital (the "Bonds") of Rs 1 Crore each |
| 2 | ISIN | INE160A08217 |
| 3 | Issue Size | Rs. 1971.00 Crore |
| 4 | No. of Bonds | 1971 |
| 5 | Issue Opened on | 13.01.2022 (Thursday) on BSE EBP |
| 6 | Issue Closed on | 13.01.2022 (Thursday) on BSE EBP |
| 7 | Date of Allotment | 17.01.2022 (Monday) |
| 8 | No. of Allottees | 13 |

The above information is submitted in compliance of Regulation 30 SEBI (LODR) Regulations, 2015.

Thanking you,

Yours faithfully,


(Ekta Pasricha)
Company Secretary

