



पंजाब नैशनल बैंक



punjab national bank

Share Department, Finance Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel Nos : 011-28044866 E-mail : hosd@pnb.co.in

Ref: HO/FD/2019-2020

Date: 03-06-2019

Scrip Code : PNB The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra - Kurla Complex, Bandra (E), <u>Mumbai - 400 051</u>	Scrip Code : 532461 The Dy. General Manager Bombay Stock Exchange Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, <u>Mumbai - 400 001</u>
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Dear Sir(s),

Reg: Certificate from Debenture Trustee

Pursuant to Regulation 52 (4) read with Regulation 52(5) of SEBI (LODR) Regulation, 2015, the certificate from Debenture Trustee (IDBI Trusteeship Services Limited) in respect of Financial Results, is enclosed please.

Thanking you,

Yours faithfully,

(Balbir Singh)
Company Secretary



Encl: as above.

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



No. 2672/ITSL/OPR/2019-20
June 03, 2019

To,
Punjab National Bank,
Treasury Division, C9, G-Block,
Bandra Kurla Complex,
Mumbai-400051,

Dear Sir,

Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)

This has reference to the privately placed Unsecured, Non-Convertible Debentures issued by Punjab National Bank, ("Issuer") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your letter dated May 31, 2019 and we have noted the contents provided therein.

Thanking you,

Yours faithfully
For IDBI Trusteeship Services Limited

(Authorised Signatory)

