



पंजाब नैशनल बैंक



punjab national bank

Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel No. : 011-28044857, E-mail: hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
The Assistant Vice President National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051	The Deputy General Manager BSE Limited 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Date: .14.10.2021

Dear Sir(s),

Reg.: Half yearly Statement of Debt Securities as on September 30th, 2021

In terms of SEBI Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification circular no CIR/DDHS/P/59/2018 dated March 28, 2018 for submission of Half Yearly Statement of Debt Securities as on September 30th, 2021, please find enclosed the requisite statement in respect of bonds issued by PNB.

You are requested to take the above on record.

Thanking you,

Yours faithfully,


(Ekta Pasricha)
Company Secretary
Encl.: as above



Sr.No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option if any	Amount Issued (In Rs.Crores)	Amount Outstanding (In Rs Crores)
1	Punjab National Bank	INE695A09087	28/12/2011	28/12/2021	9.20%	Annually on 1st April	Nil	200	190
2	Punjab National Bank	INE141A09132	30/11/2012	30/11/2022	8.93%	Annual	Nil	1025	940
3	Punjab National Bank	INE695A09095	05/12/2012	Perpetual	9.27%	Annual	Yes. On or after 5th December 2022	300	300
4	Punjab National Bank	INE695A09103	25/06/2013	25/06/2023	8.75%	Annual	Nil	500	500
5	Punjab National Bank	INE160A 08019	24/02/2014	24/02/2024	9.65%	Annual	Nil	1000	1000
6	Punjab National Bank	INE160A 08027	28/03/2014	28/03/2024	9.68%	Annual	Nil	500	500
7	Punjab National Bank	INE160A 08035	03/04/2014	03/04/2024	9.68%	Annual	Nil	500	500
8	Punjab National Bank	INE160A 08043	09/09/2014	09/09/2024	9.35%	Annual	Nil	500	500
9	Punjab National Bank	INE160A 08050	30/09/2014	30/09/2024	9.25%	Annual	Nil	1000	1000
10	Punjab National Bank	INE141A08019	27/10/2014	27/10/2024	9.20%	Annual	Nil	1000	1000
11	Punjab National Bank	INE160A08068	09/02/2015	09/02/2025	8.23%	Annual	Nil	1000	1000
12	Punjab National Bank	INE160A08076	13/02/2015	Perpetual	9.15%	Annual	Yes. Call option date 13th Feb,2025 (10th year from the date of issue and thereafter on each coupon date)	1500	1500
13	Punjab National Bank	INE160A08084	24/03/2015	24/03/2025	8.35%	Annual	Nil	1800	1800
14	Punjab National Bank	INE141A08035	26/10/2015	26/10/2025	8.34%	Annual	Nil	1000	1000
15	Punjab National Bank	INE160A08092	05/02/2016	05/02/2026	8.65	Annual	Nil	1500	1500
16	Punjab National Bank	INE160A08100	03/03/2017	Perpetual	8.95%	Semi-Annual	Yes. Call option date 3rd March,2022 (5th year from the date of issue and thereafter on each coupon date)	1500	1500
17	Punjab National Bank	INE160A08118	29/03/2017	Perpetual	9.21%	Annual	Yes. Call option date 29th March,2022 (5th year from the date of issue and thereafter on each coupon date every year)	500	500



18	Punjab National Bank	INE160A08126	31/03/2017	Perpetual	9.21 %	Annual	Yes. Call option date 31st March,2022 (5th year from the date of issue and thereafter on each coupon date every year)	250	250
19	Punjab National Bank	INE160A08134	25/07/2017	Perpetual	8.98 %	Annual	Yes. Call option date 25th July,2022 (5th year from the date of issue and thereafter on each coupon date every year)	1500	1500
20	Punjab National Bank	INE695A08030	23/08/2017	23/08/2027	9.00%	Annual	Yes. Call option date 23rd August 2022 (5th coupon payment date or any other coupon payment date thereafter)	500	500
21	Punjab National Bank	INE695A08048	27/09/2017	27/09/2027	10.50%	Annual	Yes. Call option date 27th September,2022 (5th coupon payment date or any other coupon payment date thereafter)	150	150
22	Punjab National Bank	INE695A08063	10/11/2017	10/11/2027	9.05%	Annual	Yes. Call option date 10th October ,2022 (5th year from the date of issue or on any Coupon Date thereafter)	340	340
23	Punjab National Bank	INE160A08142	26/12/2019	26/12/2029	8.15%	Annual	Nil	1500	1500
24	Punjab National Bank	INE160A08159	29/07/2020	29/07/2030	7.25%	Annual	Nil	994	994
25	Punjab National Bank	INE160A08167	14/10/2020	14/10/2030	7.25%	Annual	Yes. Call option date 14th October 2025 (5th year from the date of issue or on any Coupon Date thereafter)	1500	1500
26	Punjab National Bank	INE160A08175	11/11/2020	09/11/2035	7.10%	Annual	Yes. Call option date 11th November 2030 (10th year from the date of issue or on any coupon date thereafter)	1500	1500
27	Punjab National Bank	INE160A08183	22/01/2021	Perpetual	8.60%	Annual	Yes. Call option date 22nd January 2026 (5th year from the date of issue or on any coupon date thereafter)	495	495
TOTAL								24054	23959

