



...the name you can BANK upon!



Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel No: 011-28044857, E-mail: hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Date: 22.03.2024

Dear Sir(s),

Reg.: Issue of Basel III Compliant Additional Tier-I Bonds

The Exchange is hereby informed that the Bank has issued and allotted Basel III Compliant Additional Tier-I Bonds at a coupon of 8.47% p.a. aggregating to Rs.1859 Crore on private placement basis. The details of the Bonds issued are given below:

Sl. No.	Particulars	Details
1	Issue Type	8.47% Unsecured, subordinated, non-convertible, fully paid-up, perpetual, taxable, Basel III compliant bonds which will qualify as Additional Tier I Capital
2	ISIN	INE160A08308
3	Issue Size	Rs.1,859,00,00,000/-
4	No. of Bonds	1859
5	Issue opened on	21.03.2024 (Thursday) at 11.30 a.m.
6	Issue closed on	21.03.2024 (Thursday) at 12.30 p.m.
7	Date of Allotment	22.03.2024 (Friday)
8	No. of Allottees	14

The information is being submitted in compliance of Regulation 30 and 51 of SEBI (LODR) Regulations, 2015.

Thanking you
Yours faithfully,

(Ekta Pasricha)
Company Secretary

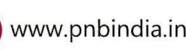


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पंजाब नैशनल बैंक punjab national bank

कॉर्पोरेट कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075
Corp. Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India



पंजाब नैशनल बैंक
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PNB0215A/LOT NO.011/JAN23/CMSA1