

## पंजाब नैशनल बैंक Upunjabnational bank

Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075 Tel No: 011-28044857, E-mail: <a href="https://doi.org/10.1007/journal.co.in">https://doi.org/10.1007/journal.co.in</a>

Scrip Code: PNB	Scrip Code: 532461
The Asstt. Vice President	The Dy General Manager
National Stock Exchange of India Limited	Bombay Stock Exchange Limited
"Exchange Plaza" Bandra - Kurla	1st Floor, PhirozeJeejeebhoy Towers,
Complex, Bandra (E)	Dalal Street,
Mumbai - 400 051	Mumbai - 400 001

11.11.2020

Dear Sir (s),

Reg.: Price Sensitive Information/disclosure.

The Exchange is hereby informed that the Bank has Issued and allotted Rs 1500 crore Tier - II (Basel III Compliant) Capital Bonds at a coupon of 7.10% p.a. on private placement basis.

The details of the Bonds issued are given below:

Sr. No.	Particulars	Details
1	Issue Type	7.10% UNSECURED, SUBORDINATED, NON-CONVERTIBLE, FULLY PAID-UP, TAXABLE, REDEEMABLE BASEL III COMPLIANT TIER II BONDS IN THE NATURE OF DEBENTURES ("BONDS") OF RS 10 LACS EACH.
2	ISIN	INE160A08175
3	Issue Size	Rs. 1500 CRORE
4	No. of Bonds	15000
5	Issue Opened on	09.11.2020 (Monday) on BSE EBP
6	Issue Closed on	09.11.2020 (Monday) on BSE EBP
7	Date of Allotment	11.11.2020 (Wednesday)
8	No. of Allottees	03

This is in compliance of SEBI LODR Regulations, 2015.

For your information and record please.

Thanking you Yours faithfully,

(Ekta Pasricha) Company Secretary

कॉर्पोरेट कार्यालय : प्लॉट संख्या—4, सेक्टर—10, द्वारका, नई दिल्ली—110075 • दूरभाष : 011-28075000, 28045000 • वैबसाईट : www.pnbindia.in Corporate Office : Plot No.- 4, Sector-10, Dwarka, New Delhi-110075 • Telephone : 011-28075000, 28045000 • Website : www.pnbindia.in