



...the name you can BANK upon!



Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka,  
New Delhi-110075 Tel No. : 011-28044857, E-mail: [hosd@pnb.co.in](mailto:hosd@pnb.co.in)

|   |   |
|---|---|
| <b>Scrip Code : PNB</b>   | <b>Scrip Code : 532461</b>  |
| National Stock Exchange of India Limited<br>"Exchange Plaza"<br>Bandra – Kurla Complex, Bandra (E)<br>Mumbai – 400051 | BSE Limited<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai – 400001 |

Date: 10.10.2023

Dear Sir(s),

**Reg: Half Yearly Statement of Debt Securities as on 30<sup>th</sup> September, 2023**

Pursuant to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on 13<sup>th</sup> April, 2022), please find enclosed the Half Yearly Statement of Debt Securities in respect of Bonds issued by the Bank and outstanding as on 30<sup>th</sup> September, 2023.

You are requested to take the above on record.

Thanking you  
Yours faithfully,

(Ekta Pasricha)  
Company Secretary

Encl.: As above



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T: 011 28075000, 28045000

**पंजाब नैशनल बैंक punjab national bank**

कॉर्पोरेट कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075  
Corp. Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India



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**पंजाब नैशनल बैंक**  
...भरोसे का प्रतीक !



**punjab national bank**  
...the name you can BANK upon !

| Sr.No | Name of the Issuer   | ISIN Number   | Issuance Date | Maturity Date | Coupon Rate | Payment Frequency | Embedded Option if any #  | Amount Issued (In Rs.Crores) | Amount Outstanding (In Rs Crores) |
|-------|----------------------|---------------|---------------|---------------|-------------|-------------------|---|------------------------------|-----------------------------------|
| 1     | Punjab National Bank | INE160A 08019 | 24/02/2014    | 24/02/2024    | 9.65%       | Annual            | Nil   | 1,000.00                     | 1,000.00                          |
| 2     | Punjab National Bank | INE160A 08027 | 28/03/2014    | 28/03/2024    | 9.68%       | Annual            | Nil   | 500.00                       | 500.00                            |
| 3     | Punjab National Bank | INE160A 08035 | 03/04/2014    | 03/04/2024    | 9.68%       | Annual            | Nil   | 500.00                       | 500.00                            |
| 4     | Punjab National Bank | INE160A 08043 | 09/09/2014    | 09/09/2024    | 9.35%       | Annual            | Nil   | 500.00                       | 500.00                            |
| 5     | Punjab National Bank | INE160A 08050 | 30/09/2014    | 30/09/2024    | 9.25%       | Annual            | Nil   | 1,000.00                     | 1,000.00                          |
| 6     | Punjab National Bank | INE141A08019  | 27/10/2014    | 27/10/2024    | 9.20%       | Annual            | Nil   | 1,000.00                     | 1,000.00                          |
| 7     | Punjab National Bank | INE160A08068  | 09/02/2015    | 09/02/2025    | 8.23%       | Annual            | Nil   | 1,000.00                     | 1,000.00                          |
| 8     | Punjab National Bank | INE160A08076  | 13/02/2015    | Perpetual     | 9.15%       | Annual            | Yes Call option date 13th Feb,2025 (10th year from the date of issue or on any coupon payment date thereafter)        | 1,500.00                     | 1,500.00                          |
| 9     | Punjab National Bank | INE160A08084  | 24/03/2015    | 24/03/2025    | 8.35%       | Annual            | Nil   | 1,800.00                     | 1,800.00                          |
| 10    | Punjab National Bank | INE141A08035  | 26/10/2015    | 26/10/2025    | 8.34%       | Annual            | Nil   | 1,000.00                     | 1,000.00                          |
| 11    | Punjab National Bank | INE160A08092  | 05/02/2016    | 05/02/2026    | 8.65        | Annual            | Nil   | 1,500.00                     | 1,500.00                          |
| 12    | Punjab National Bank | INE160A08142  | 26/12/2019    | 26/12/2029    | 8.15%       | Annual            | Nil   | 1,500.00                     | 1,500.00                          |
| 13    | Punjab National Bank | INE160A08159  | 29/07/2020    | 29/07/2030    | 7.25%       | Annual            | Yes. Call option date 29th July,2025 (5th year from the date of issue or on any coupon payment date thereafter)       | 994.00                       | 994.00                            |
| 14    | Punjab National Bank | INE160A08167  | 14/10/2020    | 14/10/2030    | 7.25%       | Annual            | Yes. Call option date 14th October 2025 (5th year from the date of issue or on any coupon payment date thereafter)    | 1,500.00                     | 1,500.00                          |
| 15    | Punjab National Bank | INE160A08175  | 11/11/2020    | 09/11/2035    | 7.10%       | Annual            | Yes. Call option date 11th November 2030 (10th year from the date of issue or on any coupon payment date thereafter)  | 1,500.00                     | 1,500.00                          |
| 16    | Punjab National Bank | INE160A08183  | 22/01/2021    | Perpetual     | 8.60%       | Annual            | Yes. Call option date 22nd January 2026 (5th year from the date of issue or on any coupon payment date thereafter)    | 495.00                       | 495.00                            |
| 17    | Punjab National Bank | INE160A08191  | 18/11/2021    | 18/11/2031    | 7.10%       | Annual            | Yes. Call option date 18th November,2026 (5th year from the date of issue or on any coupon payment date thereafter)   | 1,919.00                     | 1,919.00                          |
| 18    | Punjab National Bank | INE160A08209  | 09/12/2021    | Perpetual     | 8.40%       | Annual            | Yes. Call option date 9th December,2026 (5th year from the date of issue or on any coupon payment date thereafter)    | 2,000.00                     | 2,000.00                          |
| 19    | Punjab National Bank | INE160A08217  | 17/01/2022    | Perpetual     | 8.50%       | Annual            | Yes. Call option date 17th January,2027 (5th year from the date of issue or on any coupon payment date thereafter)    | 1,971.00                     | 1,971.00                          |
| 20    | Punjab National Bank | INE160A08225  | 06/07/2022    | Perpetual     | 8.75%       | Annual            | Yes. Call option date 6th July,2027 (5th year from the date of issue or on any coupon payment date thereafter)        | 2,000.00                     | 2,000.00                          |
| 21    | Punjab National Bank | INE160A08233  | 21/09/2022    | Perpetual     | 8.30%       | Annual            | Yes. Call option date 21st September ,2027 (5th year from the date of issue or on any coupon payment date thereafter) | 658.00                       | 658.00                            |
| 22    | Punjab National Bank | INE160A08241  | 01/12/2022    | 01/12/2037    | 7.89%       | Annual            | Yes. Call option date 1st December ,2032 (10th year from the date of issue or on any coupon payment date thereafter)  | 4,000.00                     | 4,000.00                          |
| 23    | Punjab National Bank | INE160A08258  | 23/12/2022    | Perpetual     | 8.40%       | Annual            | Yes. Call option date 23rd December ,2027 (5th year from the date of issue or on any coupon payment date thereafter)  | 582.00                       | 582.00                            |
| 24    | Punjab National Bank | INE160A08266  | 27/03/2023    | Perpetual     | 8.75%       | Annual            | Yes. Call option date 27th March ,2028 (5th year from the date of issue or on any coupon payment date thereafter)     | 974.00                       | 974.00                            |
| 25    | Punjab National Bank | INE160A08274  | 30/06/2023    | 30/06/2038    | 7.74%       | Annual            | Yes. Call option date 27th June ,2033 (10th year from the date of issue or on any coupon payment date thereafter)     | 3,090.00                     | 3,090.00                          |
| 26    | Punjab National Bank | INE160A08282  | 27/09/223     | Perpetual     | 8.59%       | Annual            | Yes. Call option date 27th September ,2028 (5th year from the date of issue or on any coupon payment date thereafter) | 3,000.00                     | 3,000.00                          |
| TOTAL |                      |               |               |               |             |                   |   | 37,483.00                    | 37,483.00                         |

# To be exercised subject to RBI approval

