



पंजाब नैशनल बैंक



punjab national bank

Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075  
Tel No: 011-28044857 E-mail: [hosd@pnb.co.in](mailto:hosd@pnb.co.in)

<b>Scrip Code : PNB</b> The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) <b>Mumbai – 400 051</b>	<b>Scrip Code : 532461</b> The Dy General Manager BSE Limited 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, <b>Mumbai – 400 001</b>
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Date: 27.01.2022

Dear Sir (s),

**Reg.: Statement of deviation/variation for the quarter ended 31.12.2021.**

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Statement of Deviation/ Variation in prescribed format (Annexure-A).

The statement was placed for review before the Audit Committee of Board in its meeting held today i.e. 27.01.2022.

Thanking you

Yours faithfully,

  
(Ekta Pasricha)  
Company Secretary  
Encl.: A/a







**Annexure A**

Statement of deviation or variation for the securities issued in quarter ended 31.12.2021

Name of listed entity	Punjab National Bank
Mode of Fund Raising	Private Placement
Type of instrument	Non-Convertible Debentures
Date of Raising Funds	As per Annexure A-1
Amount Raised	As per Annexure A-1
Report filed for quarter ended	31.12.2021
Is there a Deviation / Variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not applicable
If yes, details of the approval so required?	Not applicable
Date of approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the audit committee after review	Nil
Comments of the auditors, if any	Nil

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/Variation for the quarter according to applicable object (INR Crores and in %)	Remarks, if any
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**Not applicable**

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised  
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

  
(Ekta Pasricha)  
Company Secretary





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Annexure A-1

Sl. No	Nature of Instrument	Date of Issue	Issue Amount (In Rs. Crore)	ISIN No
1	Basel III Compliant Tier II Bonds (Series XXIV)	18.11.2021	1919.00	INE160A08191
2	Basel III Compliant AT1 Perpetual Bonds (Series XIII)	09.12.2021	2000.00	INE160A08209
	<b>Total</b>		<b>3919.00</b>	

