



(Put ✓ wherever required)

Depository participant details (to avail of option to hold the bond in demat form)Depository Name ☐ NSDL ☐ CDSL (For NSDL, enter 8 digit dp ID followed by 8 digit client ID, For CDSL enter 16 digit client ID)

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| DP/ Client ID | | | | | | | | | | | | | | | | |
|---------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|

Declaration: I/We hereby declare and undertake that (i) my/our aggregate investment in Sovereign Gold Bonds 2020-21 does not exceed 4kg for individual and HUF & 20 Kg for trust and similar entities during the financial year 2020-21 and (ii) the Information furnished in this application form is correct, (iii) I have read and understood the details of information for the investors as well as rights and duties of investors (copy attached). The agent/bank has explained the features of the scheme.

Signature

1st Applicant

Signature

2nd Applicant

Signature

Guardian

Date

| | | | | | | | |
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Place

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Date, Bank Stamp & Signature of the
authorized official of the bank/Post Office

In case of thumb impression, attestation by two witnesses

Thumb Impression

Witnesses:

Name of 1st Witness

Name of 2nd Witness _____

Address

Address _____

Signature

Signature _____

H.U.F. declaration (mandatory, if applicant is Karta of HUF)

I,.....,residing at the address given against First Applicant, do solemnly affirm that I am the Karta of the Hindu Undivided Family and as such have full powers to sell, endorse, transfer or otherwise deal in the Sovereign Gold bonds 2020-21, standing in the name of the HUF.

Specimen signature for and on behalf of the HUF (name of the HUF)

Place _____

Date _____

(Signature of the Karta with seal of HUF)

For Office use only

| Date of receipt of Application (DD/MM/YYYY) | BLA No. | CIF No. | Date of Credit to Govt. A/C (DD/MM/YYYY) | Nomination registered on (DD/MM/YYYY) | HUF declaration obtained (Y/N) | Total limit declaration obtained (Y/N) | NEFT/ECS mandate obtained (Y/N) | Any other information |
|---|---------|---------|--|---------------------------------------|--------------------------------|--|---------------------------------|-----------------------|
| | | | | | | | | |

Information for Investors of Sovereign Gold Bond 2020-21

| Item | Sovereign Gold Bond 2020-21 |
|--|--|
| 1) Category of Investor | The Bonds will be restricted for sale to resident Indian entities including individuals, HUFs, Trusts, charitable institutions and Universities. |
| 2) Limit of investment | Minimum subscription of 1 Gram and Maximum investment of 4kg for individuals and HUF & 20kg for trust and similar entities per investor per annum. |
| 3) Date of Issue of bonds | Date of receipt of bond will be the same which is inscribed on the holding certificate. |
| 4) Forms of Bonds | De-mat and Physical (Certificate of Holding). |
| 5) Interest Option | Half yearly intervals. Interest will be credited directly in to the account mentioned in the application form or in the Account linked with the Demat a/c. |
| 6) Post Maturity Interest | Post Maturity Interest is not payable . |
| 7) Bank account | It is mandatory for the investors to provide bank account details to facilitate payment of interest /maturity value. |
| 8) Nomination Facility | The sole Holder or all the joint holders may nominate a maximum of two persons as nominee. |
| 9) Maturity period | 8 years from the date of issue. |
| 10) Premature redemption | On the coupon dates after the 5 th year of issuance. |
| 11) Tradability | Trading of these bonds on stock exchanges shall be notified. |
| 12) Loans from banks against the security of these bonds | The holders of the said securities shall be entitled to create pledge, hypothecation or lien in favour of scheduled banks. |
| 13) Application forms | Branches of all the scheduled commercial banks, designated Post offices, SHCIL and authorised stock exchanges. |

Instructions for Investors/ Applicants

- a) Application should be complete in all respects.
- b) Incomplete applications may be rejected or delayed till full particulars are available.
- c) In case the application is submitted by a Power of Attorney (POA) holder, please submit original POA for verification, along with an attested copy.
- d) In case the application is on behalf of a minor, please submit the original birth certificate from the School or Municipal Authorities for verification, together with an attested copy.
- e) Please note that nomination facility is available to a Sole Holder or all the joint holders (investors) of an SGB.
- f) In case nominee is a minor, please indicate the date of birth of the minor and a guardian can be appointed.
- g) Nomination facility **is not available** in case the investment is **on behalf of minor**.
- h) Please provide bank account details for receiving payment through Electronic mode.
- i) Please notify the change of bank account, if any, immediately.
- j) POST MATURITY INTEREST IS NOT PAYABLE.
- k) Indicate your date of birth.

Rights of the Investors

- a) Holding Certificate will be issued to the investor.
- b) The interest on the bond is paid half-yearly. The servicing of the Interest will be done through the bank account provided in the Application form or through the A/c linked to the de-mat, as the case may be.
- c) Application forms for investments under Sovereign Gold Bonds 2020-21 are available on the website at www.rbi.org.in/finmin.nic.in
- d) A sole holder or all the joint holders may nominate maximum of two nominees to the rights of the bonds.
- e) The nomination will be registered at the Office of Issue and a Certificate of Registration will be issued to the holder.
- f) The nomination can be altered by registering a fresh nomination.
- g) The existing nomination can be cancelled by a request to the Office of Issue.
- h) The investor is entitled to receive repayment amount within five clear working days from the date of tender of application for early redemption.

In case the bank does not comply with the above, you may lodge a complaint in writing in to the nearest office of Reserve Bank of India as under:

**THE REGIONAL DIRECTOR,
RESERVE BANK OF INDIA,
CONSUMER EDUCATION AND PROTECTION DEPARTMENT/
BANKING OMBUDSMAN
(LOCATION)**

YOU MAY ALSO ADDRESS YOUR COMPLAINT TO:

**THE CHIEF GENERAL MANAGER
INTERNAL DEBT MANAGEMENT DEPARTMENT
CENTRAL OFFICE
FORT, MUMBAI-400 001, MAHARASHTRA**

Disclaimer: - I have read and understood the details of information for the investors as well as rights and duties of investors. The agent/ bank has explained the features of the scheme to me.

Signature of the applicant