Share Department, Finance Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel Nos : 011-28044866, E-mail : hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) **Mumbai – 400 051**	The Dy General Manager Bombay Stock Exchange Limited 1st Floor, PhirozeJeejeebhoy Towers, Dalal Street, **Mumbai – 400 001**

Date: 21.11.2019

Dear Madam/Sir,

Reg.: Listing of New Securities – 2133518960 equity shares of FV of Rs. 2/- each allotted to GOI on preferential basis.

With reference to the above captioned subject, please find enclosed the trading approvals dated 20.11.2019 given by National Stock Exchange of India Ltd (NSE) and BSE Ltd. for trading of 213,35,18,960 equity shares of Rs. 2/- each issued at a premium of Rs. 73.42/- bearing distinctive numbers from 4604047029 to 6737565988 issued to Government of India (GOI) on preferential basis.

This is in compliance with the SEBI (LODR) Regulations, 2015.

Thanking you
Yours faithfully,

(Balbir Singh)
Company Secretary

पंजाब नैशनल बैंक Punjab National Bank शेयर विभाग वित्त प्रभाग Share Deptt. Finance Div. H.O. Sector-10, Dwarka, New Delhi-75

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 22368

November 20, 2019

The Company Secretary
Punjab National Bank
Plot No. 4, Sector 10, Dwarka
New Delhi-110075

Kind Attn: Mr. Balbir Singh

Dear Sir,

Sub: Listing of further issue under Preferential Basis

This is with reference to the application for the listing of further issue of 2133518960 Equity shares of Rs. 2/- each allotted under Preferential Basis made by the Company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from November 21, 2019 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers	Date upto which lock-in
1.	Equity shares of Rs. 2/- each allotted under Preferential Basis	PNB	EQ	2133518960	4604047029 to 6737565988	31-Dec-2022

Please note that all critical/price sensitive information and other submissions under SEBI (LODR) Regulation, 2015 shall be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System (https://www.connect2nse.com/LISTING/) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Rajendra Bhosale
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
P.J.Towers, 28th Floor,
Dalal Street, Mumbai - 400 073

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
http://www.nseindia.com/corporates/content/further_issues.htm

This Document is Digitally Signed

Signer: Rajendra P Bhosale
Date: Wed, Nov 20, 2019 19:23:18 IST
Location: NSE

BSE
EXPERIENCE THE NEW

DCS/PREF/TP/BA/9727/2019-20

November 20, 2019

The Company Secretary
PUNJAB NATIONAL BANK
7, Bhikaiji Cama Place,
New Delhi, Delhi, 110607

Dear Sir/Madam,

Sub: Trading of 2,13,35,18,960 equity shares of Rs. 2/- each issued at a premium of Rs. 73.42/- bearing distinctive numbers from 4604047029 to 6737565988 issued to Promoters on a preferential basis.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from Thursday, November 21, 2019 the above-mentioned securities are listed on the Exchange.

We enclose herewith copy of Notice No. 20191120-13 dated November 20, 2019 issued in this behalf to the trading members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

Nitinkumar Pujari
Senior Manager

Encl: as above

20191120-13

NOTICE

Sub: Listing of New Securities of Punjab National Bank.

Trading members of the Exchange are hereby informed that the under mentioned new securities of Punjab National Bank (Scrip Code- 532461) are listed and permitted to trade on the Exchange with effect from Thursday, November 21, 2019.

Security Details	2,13,35,18,960 equity shares of Rs. 2/- each issued at a premium of Rs. 73.42/- issued to Promoters on a preferential basis. These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	4604047029 to 6737565988		
Date of Allotment	06/11/2019		
Issue Price	Rs. 75.42 /-		
ISIN	INE160A01022		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	2,13,35,18,960	4604047029 to 6737565988	31/12/2022

Nitinkumar Pujari
Senior Manager

शेयर विभाग
वित्त प्रभाग
Share Deptt.
Finance Div.