

Statement showing Shareholding Pattern

Name of the Company: Punjab National Bank			
Scrip Code, Name of the scrip, class of security: - 532461			
Quarter ended: 31 st March, 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group			
Held by public			
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group			
Held by public			
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group			
Held by public			
Total	Nil	Nil	Nil
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	339178683 (Shares)		



Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV) *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	
(A)	Shareholding of Promoter and Promoter Group ²							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family							
(b)	Central Government/ State Government(s)	1	190276876	190276876	56.10	56.10	Nil	----
(c)	Bodies Corporate							
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	Sub-Total (A)(1)	1	190276876	190276876	56.10	56.10	Nil	----
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	Sub-Total (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	----
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	190276876	190276876	56.10	56.10	Nil	----
(B)	Public shareholding ³						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds/ UTI	121	10754459	10754459	3.17	3.17		



(b)	Financial Institutions/ Banks	26	664465	664465	0.20	0.20		
(c)	Central Government/ State Government(s)	--	--	--	--	--		
(d)	Venture Capital Funds	--	--	--	--	--		
(e)	Insurance Companies	62	62539662	62539662	18.44	18.44		
(f)	Foreign Institutional Investors	192	58942145	58942145	17.38	17.38		
(g)	Foreign Venture Capital Investors	--	--	--	--	--		
(h)	Any Other (specify)	--	--	--	--	--		
	Sub-Total (B)(1)	401	132900731	132900731	39.19	39.19		
(2)	Non-institutions						NA	NA
(a)	Bodies Corporate	1956	3226831	3183431	0.95	0.95		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	192815	11710330	10038017	3.45	3.45		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	21	912710	912710	0.27	0.27		
(c)	Trust & Foundations	36	83385	80685	0.02	0.02		
	N R I	834	66877	66177	0.02	0.02		
	O C B	1	943	943	0.00	0.00		
	Sub-Total (B)(2)	195663	16001076	14281963	4.72	4.72		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	196064	148901807	147182694	43.91	43.91	NA	NA
	TOTAL (A)+(B)	196065	339178683	337459570	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	NA	--	NA	NA
(1)	Promoter and Promoter Group	--	--	--	--	--		
(2)	Public	--	--	--	--	--		
	GRAND TOTAL (A)+(B)+(C)	196065	339178683	337459570	100.00	100.00		

3



(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group".

Sr. No.	Name of the Share holder	Details of shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A)+(B) + (C)	No.	As a percent age (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+ (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1.	President of India	190276876	56.10	--	--	--	--	--	--	--	--
TOTAL		190276876	56.10	--	--	--	--	--	--	--	--

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

4



(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1.	LIC of India	47983248	14.15	--	--	--	--	47983248
2.	Lazard Asset Mgmt LL A/c	13801369	4.07	--	--	--	--	13801369
3.	Janus Overseas Fund	7836326	2.31	--	--	--	--	7836326
4.	HDFC Trustee Co	4546312	1.33	--	--	--	--	4546312
TOTAL		74167255	21.86	--	--	--	--	74167255

5



l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1.	LIC of India	47983248	14.15	--	--	--	--	47983248
TOTAL		47983248	14.15	--	--	--	--	47983248

(l) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)
1.	President of India (Gol)	190276876*	56.10
2.	LIC of India	15840607*	4.67
TOTAL		206117483	60.77

*1,58,40,607 Equity Shares allotted to LIC of India on 26.03.2012 and 65,25,919 Equity Shares allotted to Gol on 30.03.2012 Will be locked in for one year and three years respectively from the date of allotment.

6



II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para I(a) above}
1.	Nil	Nil	Nil	Nil
TOTAL		Nil	Nil	Nil

II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para I(a) above}
1.	Nil	Nil	Nil
TOTAL		Nil	Nil



III)(a) **Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer. (Give description of voting rights for each class of security - [Class X, Class Y, Class Z]):**

Bank has issued only one class of share i.e. Equity Shares

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a %age of (A+B)	As a %age of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	Sub-Total (A)(1)						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter & Promoter Group (A)= (A)(1)+(A)(2)	NA	NA	NA	NA	NA	NA
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/ Banks						



Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a %age of (A+B)	As a %age of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)	NA	NA	NA	NA	NA	NA
(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	Sub-Total (B)(2)	NA	NA	NA	NA	NA	NA
	Total Public Shareholding (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	NA	NA	NA	NA	NA	NA

